

Energy Efficiency:The Time is Now

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American Council for an Energy-Efficient Economy
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ACEE:30

30 Years of Energizing Efficiency

Much Has Been Accomplished in the Past 30 Years...

But Much Left to Do



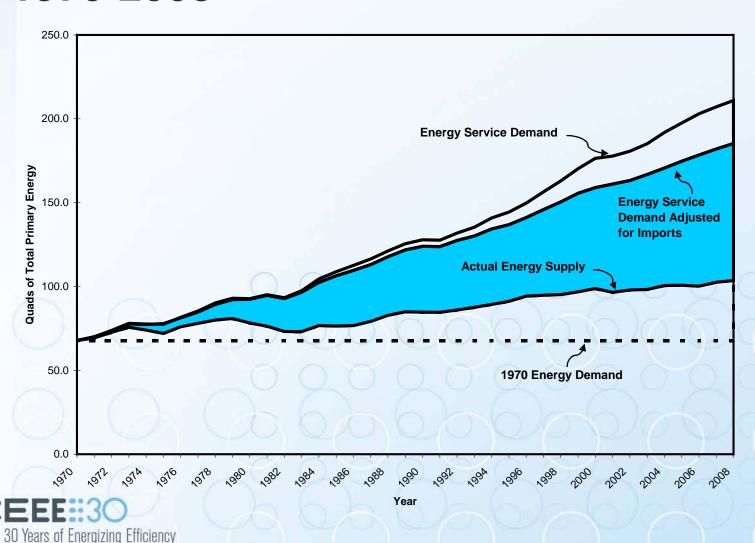


ACEEE 30th Anniversary Events (all in Washington, DC)

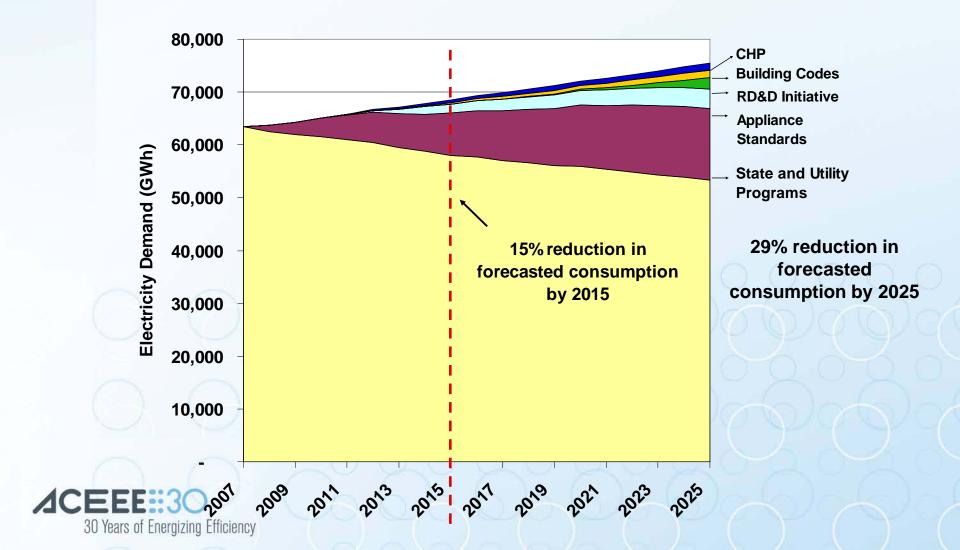
- Symposia
 - April Energy and the Economic Imperative
 - July Energy Efficiency and the Future of Manufacturing
 - Oct. Transportation in the 21st Century
 - Winter Laying the Foundation for a Low-Energy Building Stock
- Conference and Celebration
 - Nov./Dec. Energy Policy and Analysis



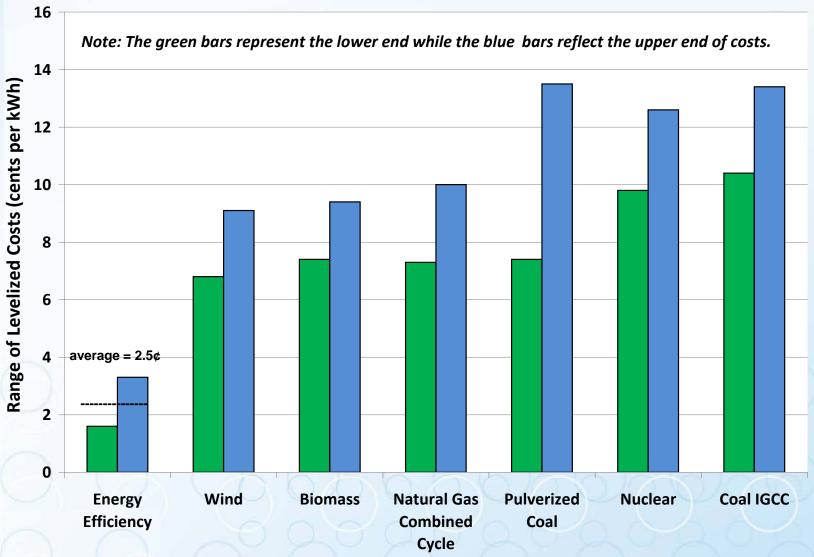
U.S. Energy Use in Relation to GDP 1970-2008



Share of Maryland Electricity Sales That Can Be Met by Efficiency Policies



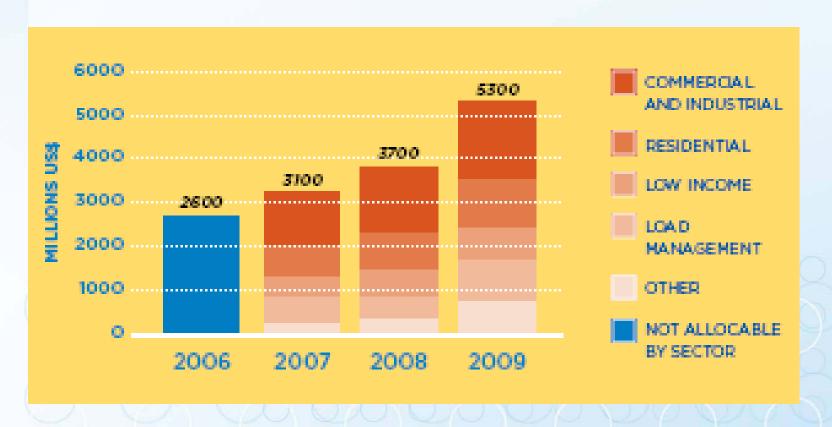
Levelized Utility Cost of Electricity Resources





Sources: ACEEE 2009 for EE, Lazard 2008 for others

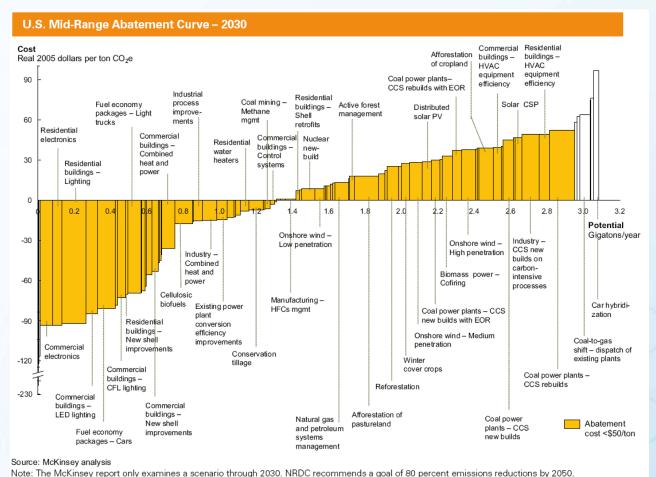
U.S. Electric and Gas Utility Budgets for Energy Efficiency & Load Management



Source: Consortium for Energy Efficiency



McKinsey Global's Analysis of Carbon Reduction Potential





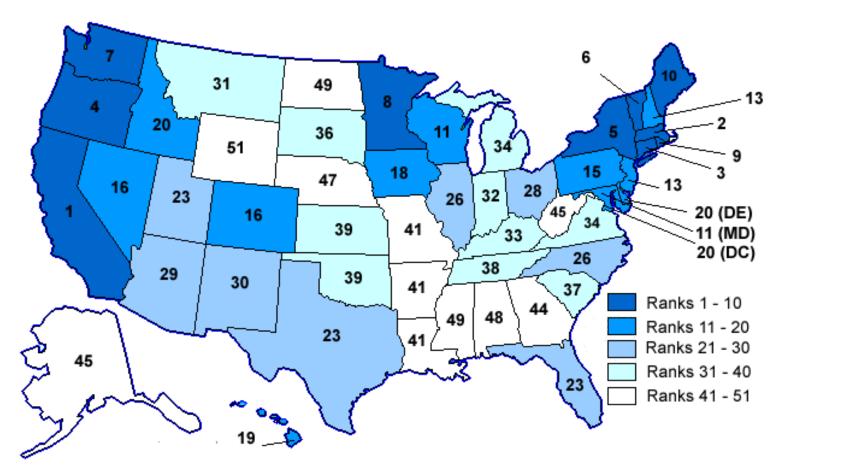
Role of Efficiency in Addressing Climate Change in the U.S.



Note: This graph is stylized and is not exact.

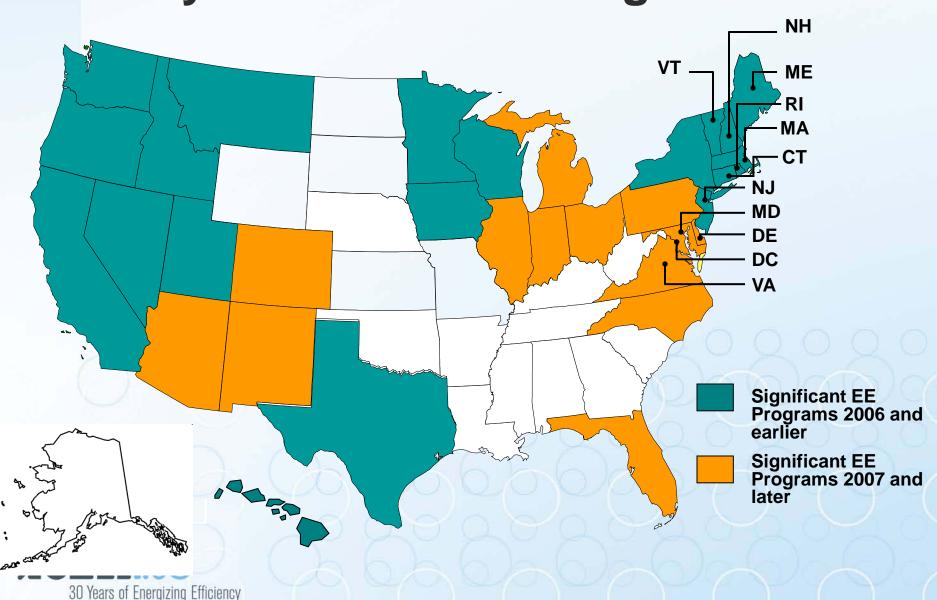


ACEEE's 2009 State Energy Efficiency Scorecard Results



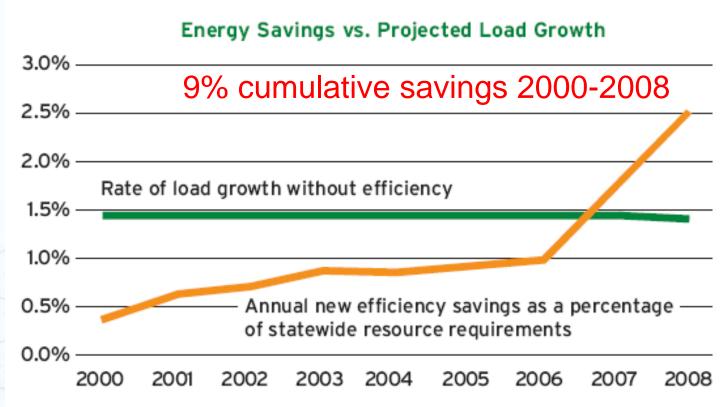


Utility EE Policies & Programs



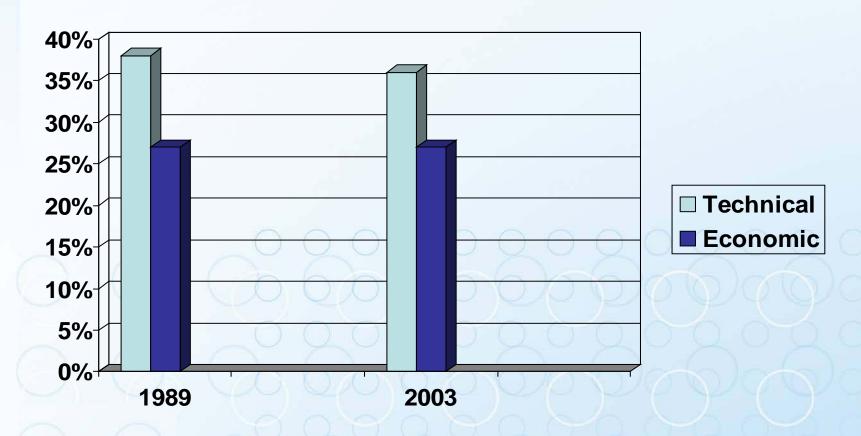
Vermont – Raising Efficiency to a New Level







Comparison of Economic Potential in NYS – 1989 vs. 2003



Source: ACEEE 1989 and Optimal Energy 2003 analyses.

30 Years of Energizing Efficiency

New Technologies and Practices

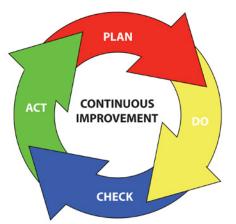


Bulb Companies See the Wave Coming



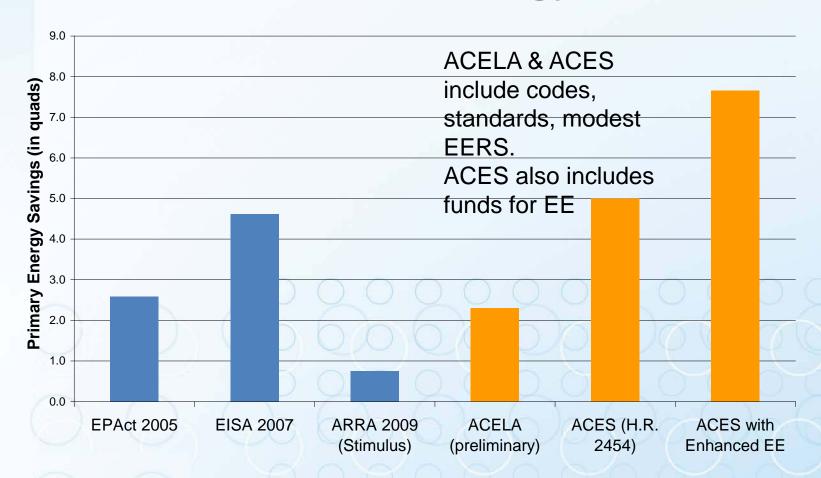








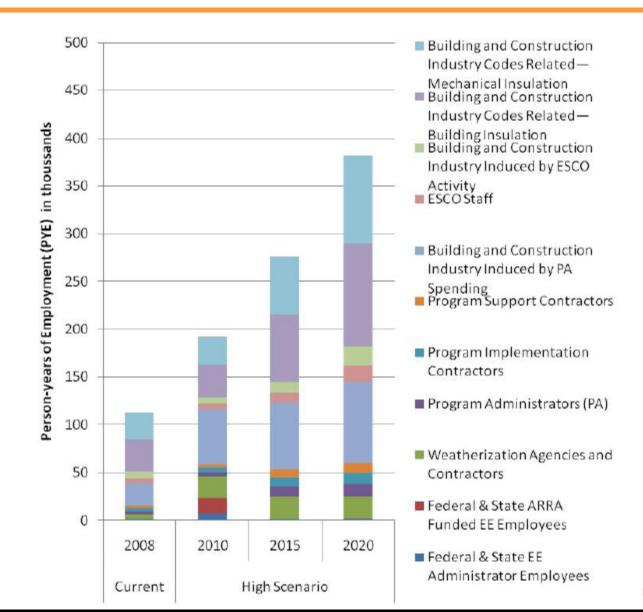
Efficiency Savings in 2030 in Pending and Recent Federal Energy Bills





Enhanced: 10% EERS by 2020, increased EE funding

EESS Workforce Size - Current and Projected: High Spending Scenario







Key Policies Supporting Chinese Goal to Reduce Energy Intensity 20%

Energy Policies	Date Effective	Responsible Agency
Fuel Consumption Limits For Passenger Cars	2004	
Medium and Long-Term Plan for Energy Conservation	2005	National Development and Reform Commission (NDRC)
Renewable Energy Law	2005	
Government Procurement Program	2005	NDRC and Ministry of Finance (MOF)
National Energy Efficient Design Standard for Public Buildings	2005	Ministry of Construction (MOC)
Eleventh Five-Year Plan	2006	NDRC
The State Council Decision on Strengthening Energy Conservation	2006	State Council
Revised Consumption Tax for Larger, Energy-Inefficient Vehicles	2006	MOF and the State Administration of Taxation
Reduced Export Tax Rebates for Many Low-Value-Added But High Energy-		
Consuming Products	2006	MOF
Top-1000 Energy-Consuming Enterprise Program	2006	NDRC
"Green Purchasing" Program	2006	Ministry of Environmental Protection (MEP) and MOF
Revision of Energy Conservation Law	2007	National People's Congress and NDRC
Allocation of Funding on Energy Efficiency and Pollution Abatement	2007	MOF and NDRC
China Energy Technology Policy Outline 2006	2007	NDRC and the Ministry of Science and Technology
Government Procurement Program	2007	NDRC and MOF
National Phase III Vehicle Emission Standards	2007	
Interim Administrative Method for Incentive Funds for Heating and Metering and Energy Efficiency Retrofit for Existing Residential Buildings in China's		
Northern Heating Area	2007	MOF
Law on Corporate Income Tax (preferential tax treatment for investment in		
energy-saving and environmentally-friendly projects and equipment)	2008	NDRC
Allocation of Funding on Energy Efficiency and Pollution Abatement	2008	MOF and NDRC
	Various Years	General Administration of Quality Supervision, Inspection
Appliance Standards and Labeling	vanous reass	and Quarantine



Source: Levine et al., LBL

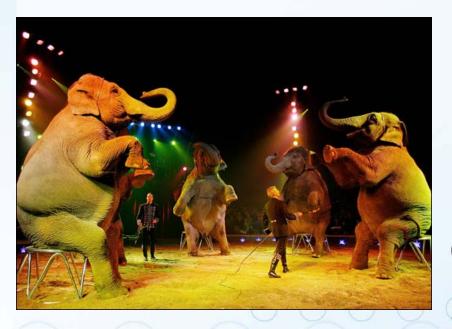
Time to Look Forward.. In New Creative Ways



"On the wrong way?"



On With the Show!



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