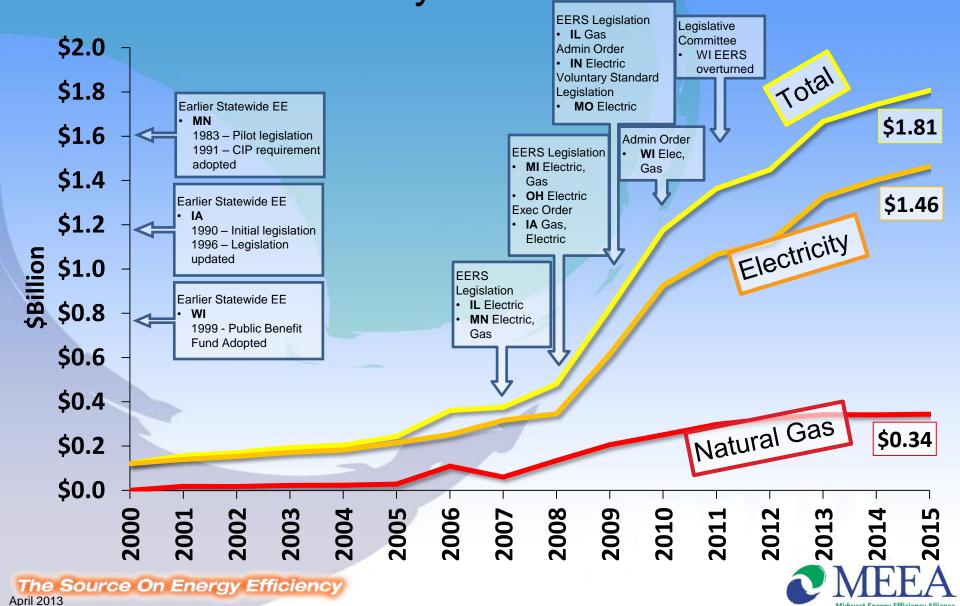
Midwest Energy Efficiency Update

ACEEE EE as a Resource Conference

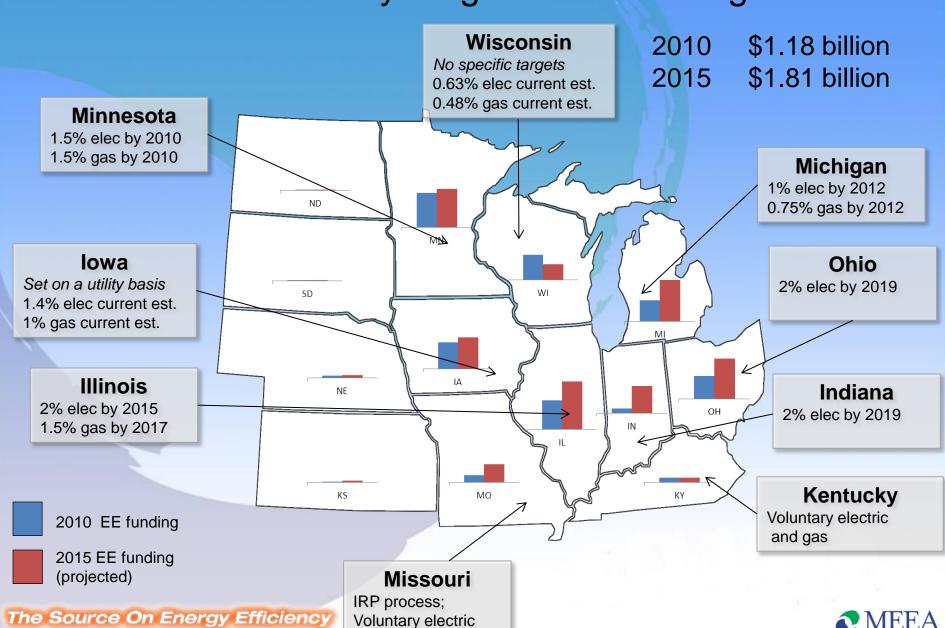
September 23, 2013 Nashville



Estimated Annual Investment in Energy Efficiency in the Midwest

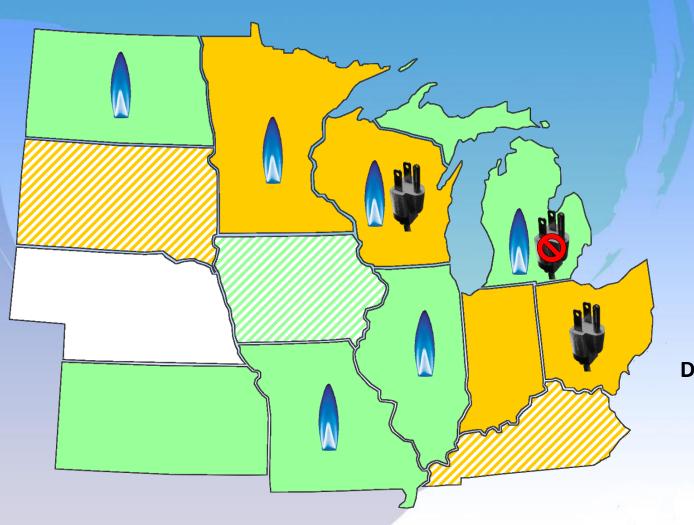


Midwest Efficiency Targets and Funding Levels



March 2013

Lost Revenue Recovery in Midwest



Decoupling Authorized



Electric & Gas



Gas Only

Other Recovery Mechanism



Electric & Gas



Gas Only

Decoupling Pilot Projects



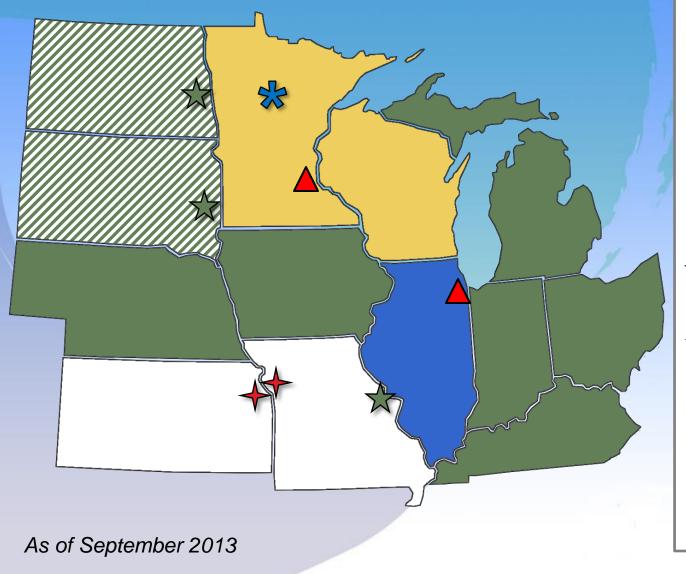


Natural Gas

atural Electricity



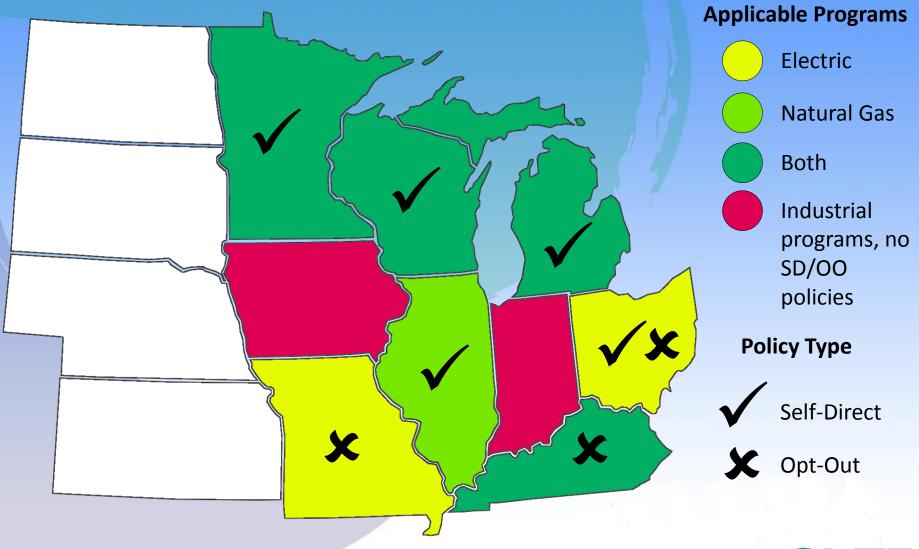
Residential and Commercial Building Energy Code Adoption in the Midwest



Code Level / Equivalence

- No Mandatory
 Statewide Code
- 2006 IECC/90.1-2004
- 2009 IECC/90.1-2007
- 2012 IECC/90.1-2010
- Voluntary 2009 IECC/90.1-2007
- 2009 IECC/90.1-2007
 Adopted by Major
 Municipality
- Enhanced 2009
 IECC/90.1-2007 Adopted
 by Major Municipality
- State in Process to 2012 IECC/ 90.1-2010
- Municipality adopted commercial benchmarking ordinance

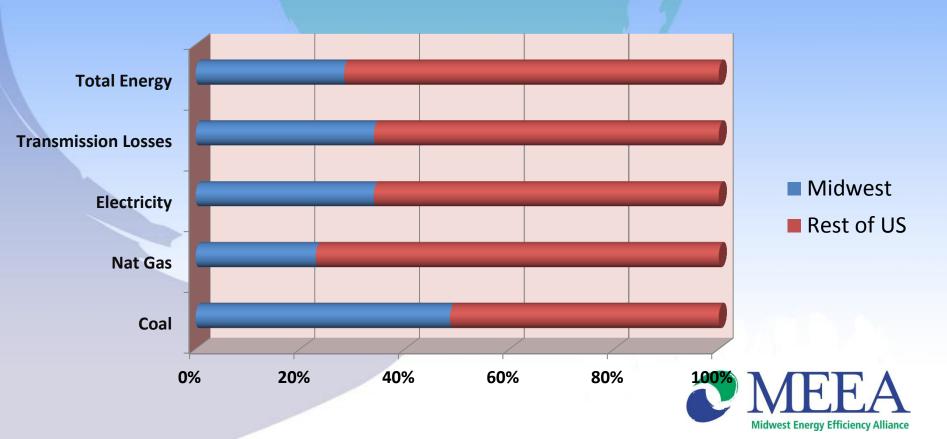
Midwest Self-Direct and Opt-Out Policies





Need for Industrial EE in the Midwest

- Midwest accounts for >28.3% of industry energy usage in the US
 - 48.3% of total industrial coal consumption (870.1TBtu)
 - 22.9% of total natural gas electricity (1,853TBtu)



Looking Ahead

- EEPS Challenges
 - Ohio
 - Michigan
- Industrial Efficiency
 - Opt Out/Self Direct
 - CHP
- Statutory Goals
 - The challenge to meet2%

- New Programs
 - Claimed savings for codes
 - HVAC training
- EE Education
 - Positive story
 - Jobs
 - Consumer benefits
- No more mandates
 - Voluntary programs



Questions?

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