

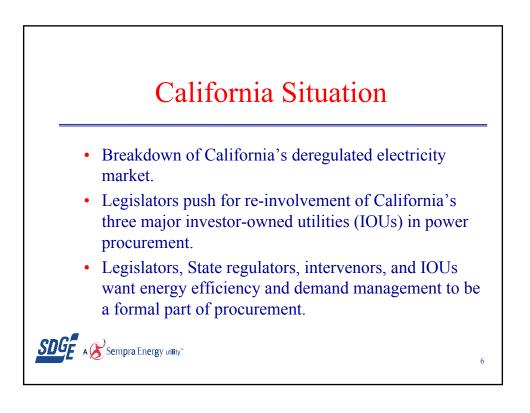


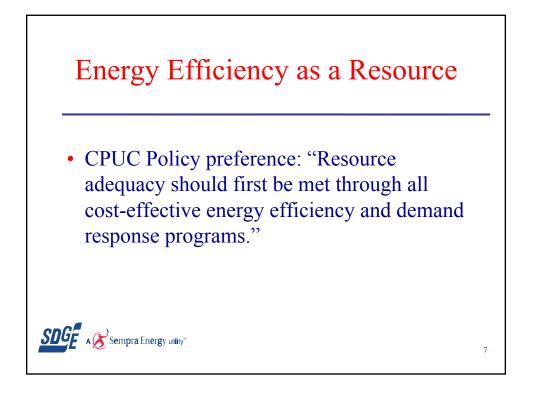
Portfolio Management What Does It Mean?

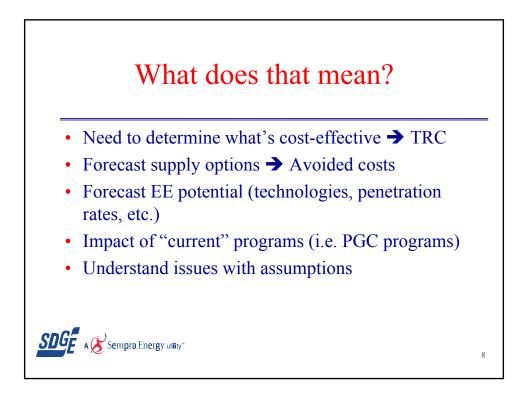
- "Resource Planning"
- Link supply-side to demand-side
- Forecasting ~ Resources
- Reliability, costs, net short, avoided costs, etc.

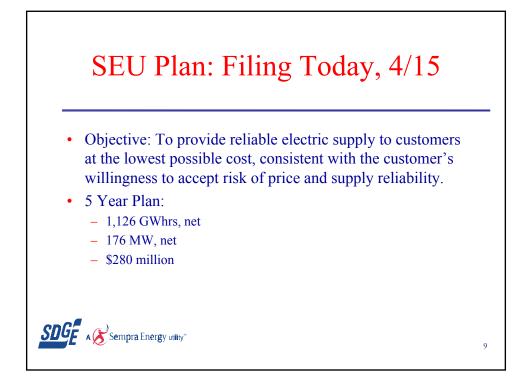
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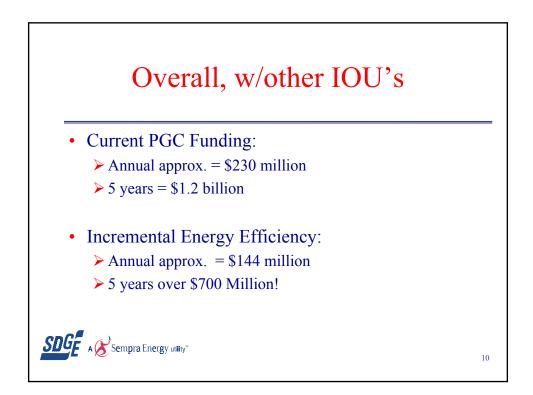
SIGE A Sempra Energy utility



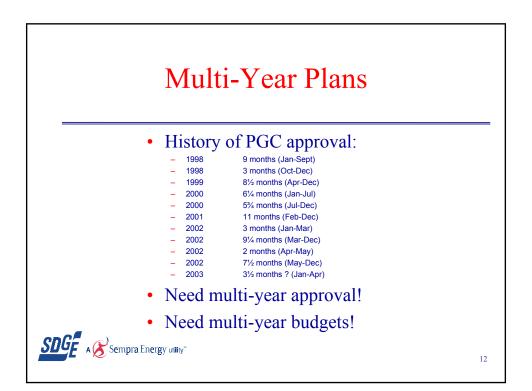












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