



**OFFERED IN PARTNERSHIP WITH
GOLDEN STATE FINANCE AUTHORITY (GSFA)**



Our mission is to make
energy efficiency upgrades
easy and affordable
for every property owner



- Ygrene is leading multi-state PACE administrator
 - We operate in CA, FL and (soon) GA
 - 175+ counties & municipalities
- We provide Energy & Water Conservation Financing
 - 1st commercial PACE provider in CA & FL
 - 1st multi-family PACE provider in CA & FL
 - 1st residential PACE provider in FL, 2nd largest in CA
- Will fund \$3B+ in energy upgrades over 5 years
 - Upgrades 100,000+ buildings
 - Creates 45,000 jobs
 - Eliminates 360,000 metric tons of CO2

| Key Metrics | |
|---|----------------------|
| Total Applications Received to date: | \$417 million |
| Total Applications Approved, In Construction or Funded: | \$238 million |
| Estimated Energy Savings: | \$566 million |
| Estimated CO2 Reduction over Life of Improvements: <i>(enough to provide electricity for 25,700 additional homes for a year, or the equivalent of 373,000 barrels of oil)</i> | 187,000 Mtons |
| Estimated Jobs Created & Sustained: | 4,245 jobs |
| Estimated Annual Economic Impact/Stimulus*: | \$708 million |

* Economic Impact / Stimulus includes both local impact (i.e. labor costs) as well as manufacturing, distribution, materials, etc. that may occur outside the local economy but are part of the national economy

BENEFITS OF PACE FOR PROPERTY OWNERS



- 100% financing for building upgrades with no out-of-pocket costs
- Non-recourse to owner – stays with the building upon sale
- Non-callable 20-year fixed rate
- Improves balance sheet (tax not debt)
- Tax efficient / Tax deductible
- Fast, simple & transparent
- No payment for ~12 months



Save Energy, Save Money, Increase the value of your Property

YGRENE 100+ COMMERCIAL PACE PROJECTS



Gateway Oaks



Capitol Mall



Dixie Highway



Fulton Ave



Marconi Street



Bowling Drive



9th Street



Land Park Drive



H Street



Arden Way



Power Ridge



Florin Road

YGRENE 25+ MULTI-FAMILY PACE PROJECTS



Mills Station - 21 units



9th Street – 184 units



Madrid St – 6 units



El Camino – 52 Units



Madison Blvd– 86 units



Riverside – 21 units



Sun Tree – 78 units



Sunrise Blvd – 60 Units



4th Street - 6 units



Windward – 84 units

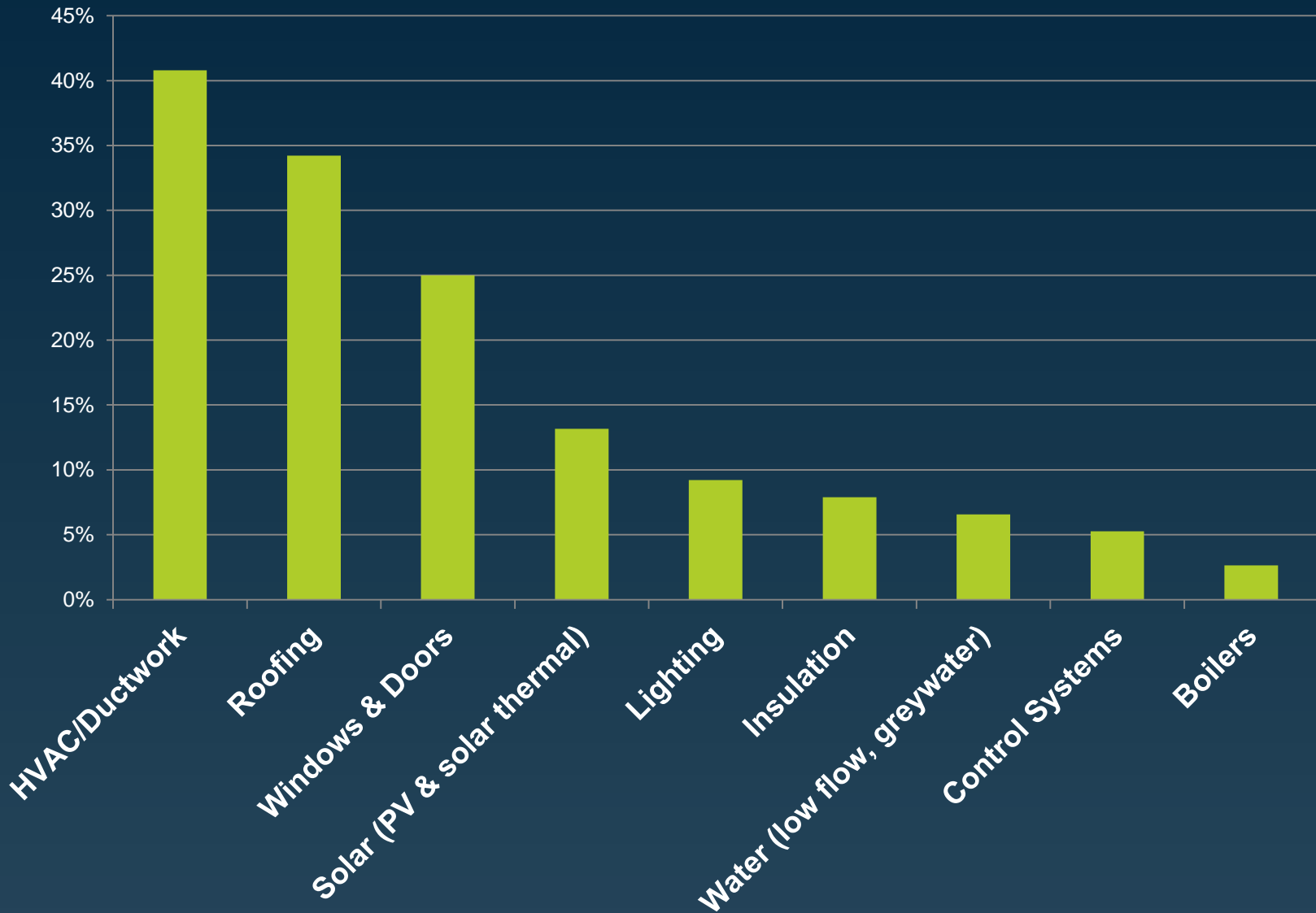


Ridgeside – 96 units



1st Ave – 6 Units

COMMERCIAL PACE IMPROVEMENTS COMPLETED



FAST, SIMPLE & TRANSPARENT



- Inquiries from contractors and property owners fielded by our call center
- Underwriting approval and finance documents issued in under 30 minutes for residential and as fast as 24 hours for commercial
- World class service levels

Three Easy Steps!



Choose a Contractor & Apply

Sign Financing Documents

Complete Your Project & Recieve payment



- Statewide partnership with Golden State Finance Authority
 - 20 years supporting affordable home ownership & energy efficient homes in CA
- Turnkey commercial and residential programs
- Benefits of SB555 over AB811
 - Ability to improve schools & public buildings
 - Special tax (not an assessment)
 - Flexible payment streams
 - Lowest rates & fees in the market
- World-class operations and service
- Simple opt-in Resolution



*Ygrene supports consumer choice and an open PACE marketplace
Add Ygrene for your community today!*



Q & A

www.YgreneWorks.com