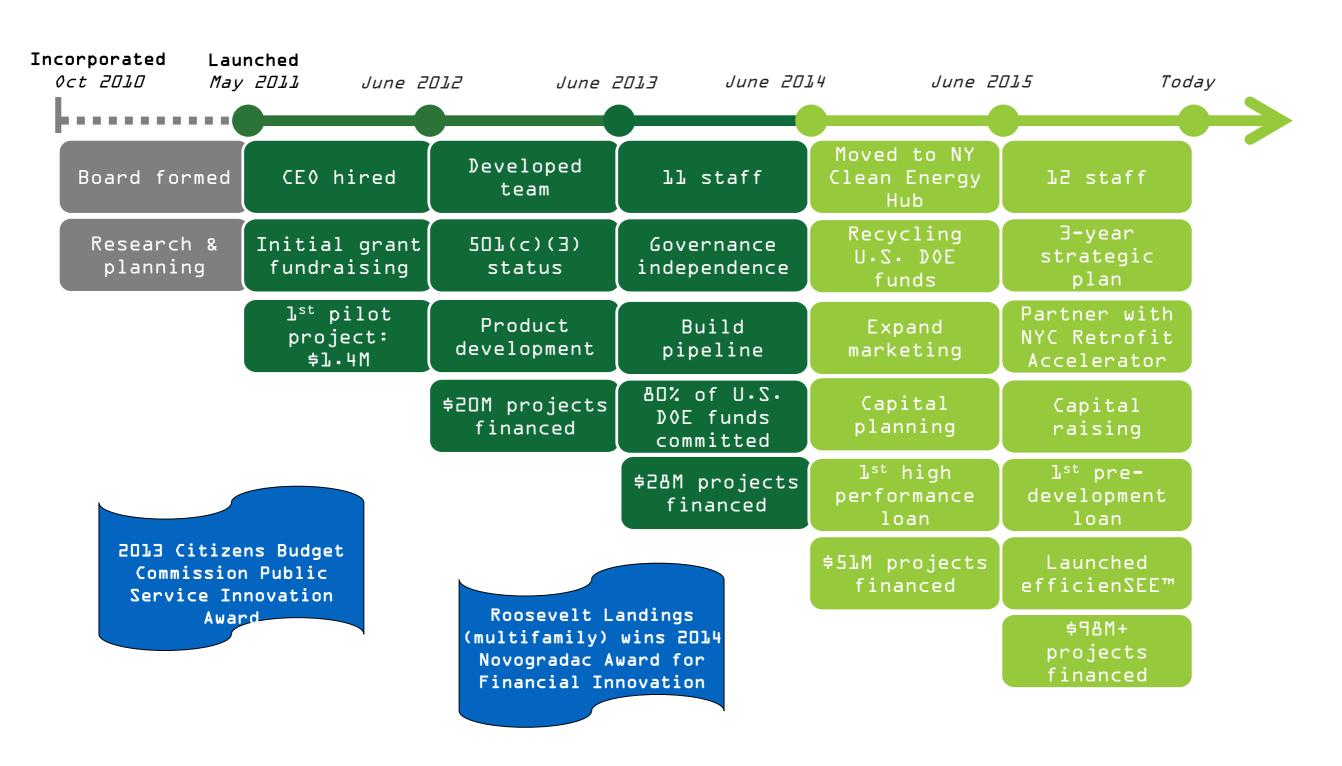


NYCEEC'S PATH



OUR IMPACT



\$98 MILLION CLEAN ENERGY PROJECTS

7 LENDING
PARTNERSHIPS



8.2_{million} square feet impacted

182
BUILDINGS
UPGRADED

IN ALL FIVE BOROUGHS among all building types



715,000 MTONS OF



ELIMINATED

19.5 million

MMBtus OF ENERGY SAVED



4,496

AFFORDABLE HOUSING UNITS



1,063



NYCEEC PORTFOLIO

Diverse building types (By total project cost)

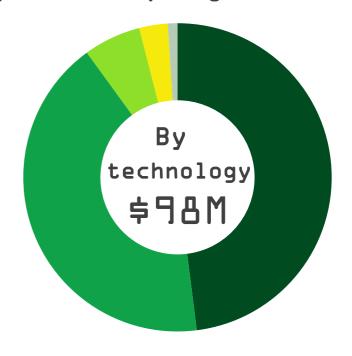


36% 22%

Multifamily Multifamily Commercial & affordable market-rate industrial

42%

EE & CLEAN ENERGY (By total project cost)



48% 42%

Energy efficiency

CHP

Fuel conversion

1% Renewables

Demand response

NYCEEC PORTFOLIO





l | '.

Green

construction

44%

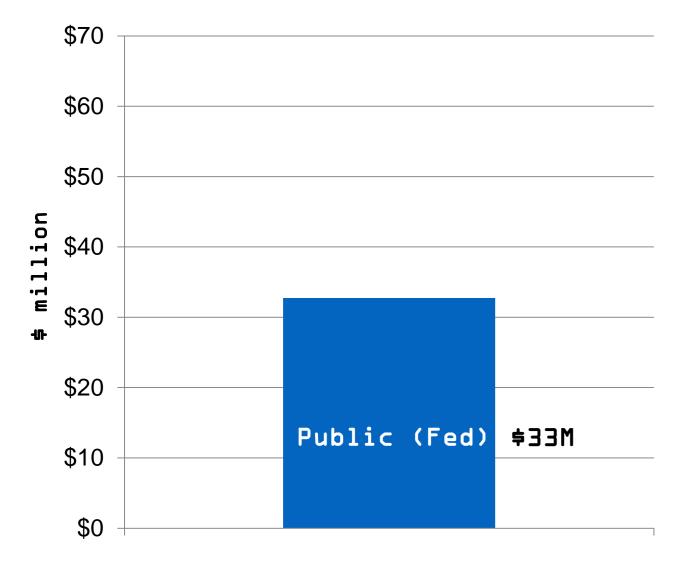
ESA & PPAs 47%

Equipment loans

Capital	 Loans \$47M Credit enhancement (CE) utilized \$1M CE committed \$7.5M
# of	
transactio	59
ns	
Size	 Pre-dev¹t: \$3k - \$8.5k Loan: \$48k - \$7M
Weighted	
avg	[
interest	6.6%
rate	
Weighted avg term	8.4 years

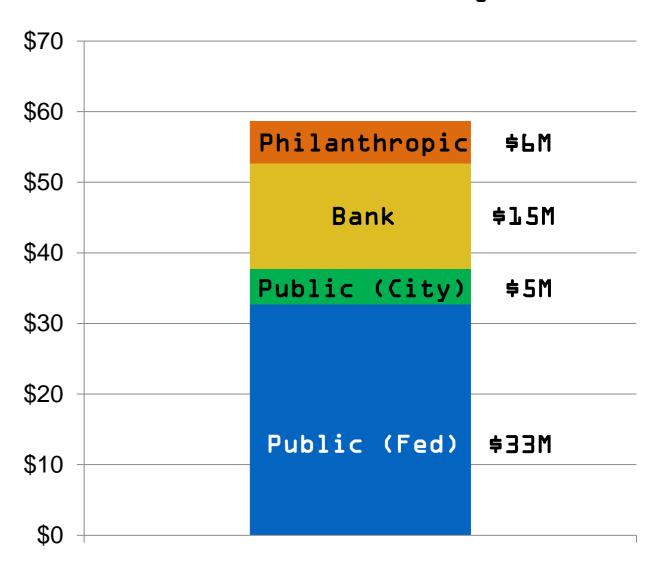
CAPITAL RESOURCES

2011 at launch



Total: \$33M

2017 today



Total: \$59M

OUR TEAM

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