

2015 NATIONAL CONFERENCE ON ENERGY EFFICIENCY AS A RESOURCE

Statehouse Convention Center • Little Rock, AR • September 20-22

Preliminary Program (subject to change)

| Sunday, September 20 | |
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| 4:00 pm to 7:00 pm Registration | |
| 5:00 pm to 7:00 pm Reception | |
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| Monday, September 21 | |
| 7:00 am - 8:00 pm Registration | |
| 7:00 am – 7:45 am Breakfast | |
| 8:00 am - 9:00 am Conference Welcome & Introductions | |
| 9:00 am – 9:45 am Keynote Address | |
| 9:45 am - 10:00 am Break | |
| 10:00 am - 11:45 am Plenary Session | |
| Regional Round-Up: Utility Energy Efficiency Highlights from Around the United States | |
| 11:45 am - 1:15 pm Lunch and Poster Displays | |
| Boxed lunches served and the opportunity to visit poster display offerings. | |
| 1:15 pm - 3:15 pm Breakout Sessions | |
| Energy Efficiency Programs Track | |
| Session 1A: Lighting Programs | |
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| Emerging Strategies for LED Street Lighting Conversion | |
| Presenter: Brian Buckley, Northeast Energy Efficiency Partnerships | |
| The Great Light Bulb Exchange | |
| Presenters: Sheri L. Borrelli and Elizabeth Murphy, The United Illuminating Company Transforming the Commercial Lighting Market | |
| Transforming the Commercial Lighting Market | |

The CEE/Xcel Energy Small Business One-Stop Efficiency Program

Presenter: Kristen Funk, Center for Energy and Environment

Energy Efficiency Benefits Track

Session 1B: Energy Efficiency as a T&D Resource

Targeted Energy Efficiency for Transmission and Distribution Reliability
 Presenter: Richard Aslin, Pacific Gas and Electric
 Not your Usual Suspects: How a Michigan Utility and an Environmental Group Collaboratively Developed a Pilot Project to Defer a Distribution System Upgrade with Energy Efficiency

Presenters: Chris Neme, Energy Futures Group; Teri VanSumeren, Consumers Energy

Using Geographically Targeted Energy Efficiency to Deter T&D Investment

Presenter: Elizabeth Titus, Northeast Energy Efficiency Partnerships

Con Edison's Integrated Demand Side Management Potential Model

Presenter: Michael Harrington, Con Ed

Energy Efficiency as a Resource: Regulatory Issues Track

Session 1C: Regulatory Mechanisms for Energy Efficiency

Beyond Carrots for Utilities: Recent Trends in Performance Incentive Mechanisms for Utility Energy Efficiency Programs

Presenter: Seth Nowak, American Council for an Energy-Efficient Economy

The Link between Revenue Decoupling Mechanisms and Increased Utility-Led Energy Efficiency

Presenters: Will Nissen, Fresh Energy; Samantha Williams, Natural Resources Defense Council

Valuing Efficiency: A Review of Lost Revenue Adjustment Mechanisms

Presenter: Annie Gilleo, American Council for an Energy-Efficient Economy

Evaluation and Use of Data Track

Session 1D: Evaluation, Measurement and Verification Methods Issues

What's Under the Hood? Building Transparency in Energy Efficiency Savings and Underlying EM&V Methods through a Standardized, Integrated Reporting Platform

Presenter: Patrick Wallace, Northeast Energy Efficiency Partnerships
 Showing Me the Savings: TRMs, Big Data, and EM&V 2.0 as Catalysts for Energy Efficiency Savings
 Presenter: Christine Donovan, Vermont Energy Investment Corporation
 Defending Energy Efficiency as a Reliable Grid Resource

Presenter: Isaac Wainstein, ERS

What's your kW? Defining Peak Demand in Texas

Presenter: Lark Lee, Tetra Tech

Other Key Topics Track

Session 1E: Energy Efficiency in the Clean Power Plan

The Potential for Tracking & Trading Energy Efficiency under the Clean Power Plan

Presenter: Kate Swayne Wilson, Cadmus

Southeastern Responses to the Clean Power Plan

Presenters: Abby Fox, Southeast Energy Efficiency Alliance; Katie Southworth, EMV Energy Solutions

Quantifying the Value of Energy Efficiency as a Compliance Mechanism

Presenter: Jeff West, ICF International

Capturing Energy Efficiency Savings and Implementing Common EM&V Practices to Develop a Successful Framework for EPA's Clean Power Plan

Presenter: Robert Neumann, Navigant

3:15 pm – 3:30 pm

Break

3:30 pm to 5:30 pm

Breakout Sessions

Energy Efficiency Programs Track

Session 2A: Small Business Programs

 Small Business Energy Savings: Onward and Upward Presenter: Edward Musz, ComEd
 Small Business Market Engagement: Efficiency, Economy & Equitability Presenter: Jake Felton, CLEAResult
 The Blitz Is On: An Innovative Customer Approach that Results in Increased Conversion Rates and Cost Effectiveness Presenters: Christina Crowell and Farra Layne Vargas, Puget Sound Energy

Achieving 20% Energy Savings in Small Commercial Direct Install

Presenter: Josiah Adams, Ecology Action

Energy Efficiency Benefits Track

Session 2B: Energy Efficiency as a T&D Resource (Examples)

Using Energy Efficiency for Distribution System Planning

Presenter: John Finnigan, Environmental Defense Fund

Energy Efficiency and Reliability: Southern California Edison's Local Capacity Requirements RFO and Preferred Resources Pilot Presenter: **Mohammed W. Aliuddin**, Southern California Edison

Energy Efficiency as a Targeted Transmission and Distribution Resource

Presenter: Josh Bode, Nexant

Rhode Island's System Reliability Pilot

Presenter: William E. Dornbos, Acadia Center

Energy Efficiency as a Resource: Regulatory Issues Track

Session 2C: Other State Policies for Utility Energy Efficiency

 Implementation and Outcome from Washington State's Energy Efficiency Resource Standard Presenter: Glenn Blackmon, Washington Department of Commerce
 Policy in Action: How States Drive Large Investments in Energy Efficiency Presenter: Mike Guerard, Optimal Energy
 EERS vs. IRPs: Why States Should Not Eliminate EERS Presenter: Nick Dreher, Midwest Energy Efficiency Alliance

Evaluation and Use of Data Track

Session 2D: Best Practices in Potential Studies and Integrated Resource Plan

 Searching for Best Practices for Modeling Energy Efficiency in Integrated Resource Planning Presenter: Kenji Takahashi, Synapse Energy
 Forecasting the Future: Quantifying Uncertainty in Emerging Technologies Presenter: Andrew Hudson, Energy Trust of Oregon
 Why Potential Studies Can Do More Harm than Good...and What to Do About It

Presenter: Philip Mosenthal, Optimal Energy

Other Key Topics Track

Session 2E: Energy Efficiency Developments in the South

Business Models for Utilities of the Future: Emerging Trends in the Southeast Presenter: John Sibley, Southface
Energy Efficiency as a Resource Presenter: James Linder, Tennessee Valley Authority
Energy Efficiency in Arkansas: The 5th Year of Comprehensive Programs Presenter: Wally Nixon, Arkansas Public Service Commission
Collaboration: One Key to Arkansas's Success

Presenter: Matt Klucher, Arkansas Public Service Commission

6:30 pm – 8:30 pm Welcome Reception – William J. Clinton Presidential Center

| | Tuesday, September 22 | |
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| 7:00 am - 5:00 pm | Registration | |
| 7:30 am – 8:30 am | Breakfast | |
| 8:30 am – 10:00 am | Concurrent Sessions | |
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| Session 3A: US Environmental Pro | tection Agency Clean Power Plan | |
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Session 3B: The Role of Energy Efficiency in the Utility of the Future

Moderator: Steven Nadel, American Council for an Energy-Efficient Economy

Presenters: California – **Carla Peterman**, California Public Utilities Commission (*invited*) Minnesota – **Mike Bull**, Center for Energy and Environment Massachusetts – **Penni McLean-Conner**, Eversource (*invited*)

10:00 am - 10:15 am

Break

10:15 am – 11:45 am

Breakout Sessions

Energy Efficiency Programs Track

Session 4A: Residential Programs

Better Buildings Residential Program Solution Center: Learn from the Highly Effective Residential Energy Efficiency Programs Presenter: **Danielle Byrnett**, US Department of Energy

Statewide Strategies for Localized Savings: The Illinois Home Performance Approach

Presenter: Kelsey Horton, Midwest Energy Efficiency Alliance

Dramatically Increase Residential HVAC Program Participation with an Upstream Approach

Presenter: Jennifer C. Parsons, The United Illuminating Company

Energy Efficiency Benefits Track

Session 4B: NEBs and Benefit-Cost Test Issues

Promoting Energy Efficiency for What It is Really Worth

Presenter: Tim Woolf, Synapse Energy

NEBs, EULs, and Other Benefit-Cost Issues

Presenter: Lisa Skumatz, Skumatz Economic Research Associates

Counting More than Energy: Preparing for Direct Measurement of Non-energy Impacts from Small Residential Energy-Efficiency Programs in New York

Presenters: Jonathon Steiner, New York State Energy Research and Development; Alireza Bozorgi, ICF International

Energy Efficiency as a Resource: Regulatory Issues Track

Session 4C: Integrated Resource Planning

Building the Energy Efficiency Power Plant: TVA's 2015 IRP
 Presenter: Tom Rice, Tennessee Valley Authority

 DTE Energy's Long-term Energy Efficiency Study to Support Integrated Resource Planning Efforts
 Presenter: Manish Rukadikar, DTE Energy

 Leveraging Megawatts with Negawatts
 Presenter: Hossein Haeri, Cadmus

Evaluation and Use of Data Track

Session 4D: National and Regional Results

Collecting, Aggregating, and Analyzing Energy Efficiency Savings at a Regional Level – and Beyond?

Presenters: Danielle Gidding, Bonneville Power Administration; Lakin Garth, Cadmus

How the Cost of Saving a Kilowatt-Hour Has Changed in Recent Years and How Long Are the Savings Lasting? Presenter: Ian Hoffman, Lawrence Berkeley National Laboratory

Highly Effective Energy-Efficiency Programs

Presenter: Katie Ryder, esource

Other Key Topics Track

Session 4E: Natural Gas Energy Efficiency

Meeting Increasing Gas Energy Efficiency Savings Goals in a Challenging Environment
 Presenter: Paul Smith, Franklin Energy
 Breaking Good: How New Mexico Gas Company Consistently Meets Its Residential Energy Reduction Targets
 Presenter: Dru Jones, Teco Energy New Mexico Gas Company
 Program Design: Best Practices of Multi-Fuel Programs

Presenter: Greg Wassel, GoodCents

11:45 pm - 1:15 pm

Lunch and Keynote

1:15 pm – 3:15 pm

Breakout Sessions

Energy Efficiency Programs Track

Session 5A: Large C&I Programs

B2B Success: Large C&I – Shake Hands with Your Energy Management Team

Presenters: Tim Perrin and Greg Baker, Efficiency Vermont

Leveraging Energy Efficiency in Data Centers: Highly-Effective Program Design for Specialized Large Customers

Presenter: Dan Comperchio, Willdan Energy Solutions

Commercial and Industrial Energy Efficiency in Arkansas

Presenter: Evan Bowers, CLEAResult

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Session 5B: Low-Income: Hard to Reach

Duct Hunting: Developing a Comprehensive Statewide Strategy Targeting Hard-to-Reach Customers Presenter: Katherine Johnson, Johnson Consulting Group **Reinvigorating Manufactured Home Retrofit Programs** Presenter: Monica Curtis, WECC How to Address Weatherization within the Energy Efficiency Resource Acquisition Model Presenter: Jamie Howland, Acadia Center Energy Efficiency as a Resource: Regulatory Issues Track Session 5C: Aggressive Energy Efficiency Portfolios View from the Northeast: Benchmarking the Costs and Savings from the Most Aggressive Energy-Efficiency Programs Presenters: Toben Galvin, Navigant Matthew Walker, Vermont Public Service Department (invited) How Ontario, Canada, is Putting Conservation First Presenter: Ni Schruder, Independent Electricity System Operator (IESO) Show Me the Money: Utility Benefits of Energy Efficiency Programs Implemented in the Southwest over the Past Decade Presenter: Howard Geller, Southwest Energy Efficiency Partnerships When Achievement Exceeds Potential Presenter: George Lawrence, Optimal Energy Evaluation and Use of Data Track Session 5D: Local Government/Utility Partnership STEP-ing Into Savings: A Self-Install Program Approach Designed to Draw in Hard-to-Reach Facilities Presenter: Catherine Krasner, Midwest Energy Efficiency Alliance Realizing Energy Efficiency through Direct Collaboration between Utilities and Communities Presenter: Thomas Quasius, CB&I SCORE/CitySmart: Lessons from the Institutional Sector Presenter: Michael Sciortino, CLEAResult Advancing Municipal Energy Efficiency through Technical Support and Guidance Presenter: Diana McCarthy-Bercury, Eversource Other Key Topics Track Session 5E: Lightning Session on Behavior & EE/DR Integration Proactive Consumer Engagement for Efficiency Gains, Increased Satisfaction, and Transformation Presenter: Steve Nguyen, Bidgely Inc. Allow Us to Reintroduce Ourselves: Effective Tools for Engaging Customers to Leverage Smart Meter Data Analytics and Energy Efficiency Presenter: Carrie Harkness, Consumers Energy (invited) Customers Know Best When It Comes to Behavior Change: Are You Listening? Presenter: Ashlie Ossege, Direct Options Building Lasting Customer Relationships that Open New Revenue (or) Creating an End-to-End Customer Experience: Leveraging Data, Personalization and On-Demand Presenter: Justin Segall, Simple Energy Why Bundling Makes Sense: EE, DR and the Smart Grid Presenter: Matthew Plante, EcoFactor

The Behavioral Layer Cake: How Layering Peak Day Messaging Increases the Value of Behavioral Energy Efficiency Presenter: **Nick Payton**, Opower

3:15 – 3:30 pm

Break

3:30 pm – 5:00 pm

Breakout Sessions

| Energy Efficiency Programs Track |
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Session 6A: CHP Programs

CHP - All Sizes Fit One (Program): Turning the Agony to Ecstasy with Micro CHP as a Conservation Resource Presenter: Jon Feldman, Independent Electricity System Operator (IESO)

Transforming the Market for CHP: How Maryland Created the Market

Presenter: Tim Witting, Lockheed Martin

From Threat to Asset: How CHP Can Benefit Utilities Presenter: Jessica Rackley, ICF International (*invited*)

Energy Efficiency Benefits Track

Session 6B: Multi-Family Programs

Lighting Up Energy Savings in the Multi-Family Market Presenter: **Brody Vance**, Franklin Energy Efficiency for All: Quantifying and Capturing the Large Efficiency Potential in the Multi-family Affordable Housing Section

Presenter: Annika Brink, National Housing Trust

Bridging the Gap: Leveraging Energy Efficiency, Financing, and Utility Incentives for Moderate Rehab Projects Presenters: **Elizabeth Glynn**, Local Initiatives Support Corporation; **Mark Pignatelli**, ICF International

Energy Efficiency as a Resource: Regulatory Issues Track

Session 6C: Promising Areas of Utility Energy Efficiency Expansion

Creating Best Practices for Energy Code Compliance in California
 Presenters: Sally Blair, NORESCO; Jill Marvel, Pacific Gas and Electric Company
 From VFDs to LEDs: How the American Farmer Can "Harvest" the Benefits of Energy Efficiency
 Presenter: Cody Allen, ICF International (*invited*)
 Energy Efficiency and Capacity Auctions: An Update

Presenter: Roger Baker, ComEd

Evaluation and Use of Data Track

Session 6D: Innovative Approaches

Don't Be Fooled Again: Smart Thermostats and Residential Demand Response – Market Review, Design Considerations, and Early Findings of Savings Potential

Presenter: Pace Goodman, Navigant

Groundbreaking Healthcare Program Generates Innovative Approach to Accessing Hard-to-Reach Customers Presenters: Katie Wilson, Willdan Energy Solutions; Gerard Nesbitt, Southern California Edison

- Whole Food Market and NSTAR: Employing Custom and Streamlined Incentives to Achieve Real Energy Savings
 - Presenter: Mike Guldenstern, e2s

Other Key Topics Track

Session 6E: Public Power

Energy Efficiency in the Municipal Utility World

Presenter: Brendan Baatz, American Council for an Energy-Efficient Economy

Lowering Costs and Improving Stakeholder Experiences in Energy Efficiency Programs

Presenters: Dan Ridings, Conservation Services Group; Frank Rapley, Tennessee Valley Authority

On-Bill Financing and Collection of Energy Efficiency Improvements

Presenter: Mark Cayce, Ouachita Electric Cooperative