

# Intelligent Efficiency & Utility Programs: Reports from the Midwest

2017 ACEEE National Conference on Energy Efficiency as a Resource



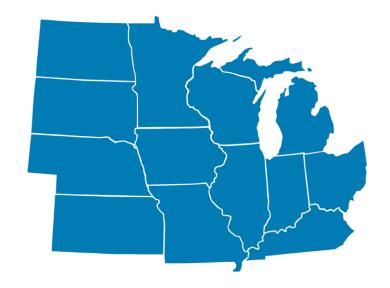
#### About MEEA

#### The Trusted Source on Energy Efficiency

Nonprofit membership organization with 160+ members, including:

- Utilities
- Research institutions
- State and local governments
- Energy efficiency-related businesses

As the key resource and champion for energy efficiency in the Midwest, MEEA helps a diverse range of stakeholders understand and implement cost-effective energy efficiency strategies that provide economic and environmental benefits.





# Acknowledgements Insight for this Research

Accenture

**AEP Ohio** 

**ACEEE** 

Argonne National Laboratory

Cascade Energy

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City of Chicago, Illinois

City of Columbus, Ohio

**CLEAResult** 

ComEd

DTE Energy

ecobee

Edison Foundation Institute

EnergySavvy

FirstFuel Software

General Electric

Kansas City Power & Light

MidAmerican Energy

Nest

Nexant

Nicor Gas

**NEEP** 

Retroficiency

Schneider Electric

Simple Energy

University of Chicago

View Dynamic Glass

**Xcel Energy** 



### What is Intelligent Efficiency?

Overview



#### • ACEEE 2013:

- "...the deployment of affordable nextgeneration sensor, control, and communication technologies that help us gather, manage, interpret, communicate, and act upon disparate and often large volumes of data to improve device, process, facility, or organization performance and achieve new levels of energy efficiency."

Rogers, E. A., et al. (2013). Intelligent Efficiency: Opportunities, Barriers, and Solutions. American Council for an Energy-Efficient Economy.



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- Information and control technologies
- Collect and analyze data
- Improve efficiency at many levels
- Adaptive, anticipatory and networked\*

\*ACEEE Elliot, Molina, & Trombley, 2012



- What it enables:
  - Multiple value streams at once
  - New value streams for both customers and program admins
  - Expanded non-energy benefits
  - New gateways to customers
  - More holistic approaches to wholebuilding energy savings
  - New market adoption strategies



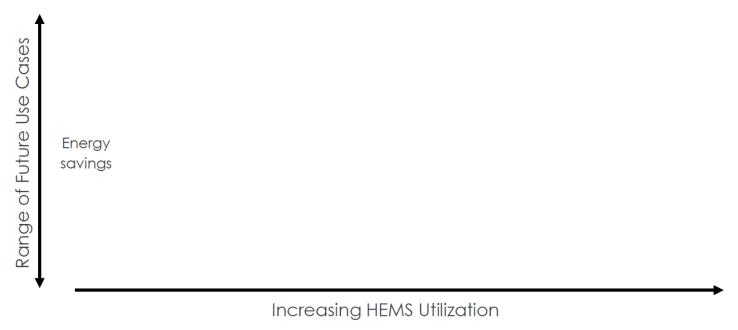


Figure 1: Potential Future Utility HEMS Use Cases





Energy programs
savings Demand
response

Increasing HEMS Utilization

Figure 1: Potential Future Utility HEMS Use Cases



Integrating Range of Future Use Cases distributed energy Real-time resources measurement & Marketing other verification program offers Behavioral Residential fault programs Energy Variable rate detection & Load levelling savings pricing diagnostics Demand response Targeted customer engagement Remote home Continuous Whole energy audits Home Energy Optimization

Increasing HEMS Utilization

Figure 1: Potential Future Utility HEMS Use Cases



### Reports from the Midwest

Topic Overviews and Examples



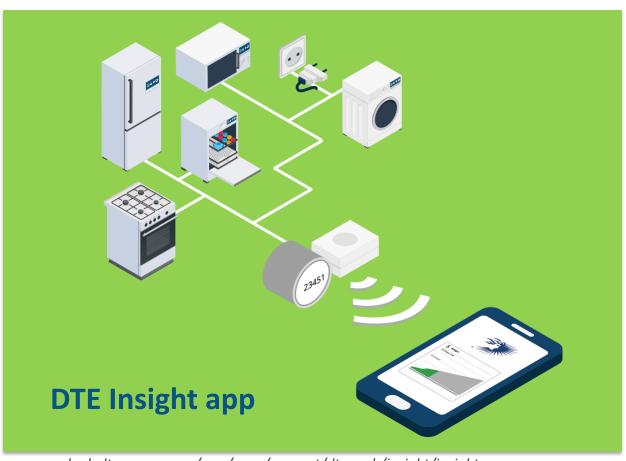
### Reports from the Midwest

Some types of intelligent efficiency

- Home Energy Management Systems
- 2. Commercial Advanced Lighting Controls
- 3. Energy Management Information Systems
- 4. Smart Manufacturing
- 5. Smart Cities



# Home Energy Management Systems DTE Energy



www.newlook.dteenergy.com/wps/wcm/connect/dte-web/insight/insight-app



### Home Energy Management Systems KCP&L

- Nearly 20,000 smart thermostats in last year and half
- DIY & BYOT options reduce implementation costs by 40%





### Home Energy Management Systems ComEd

- 95,000 device incentives
- ENERGY STAR® certified smart thermostats & qualified products list
- Nest Seasonal Savings and Rush Hour Rewards

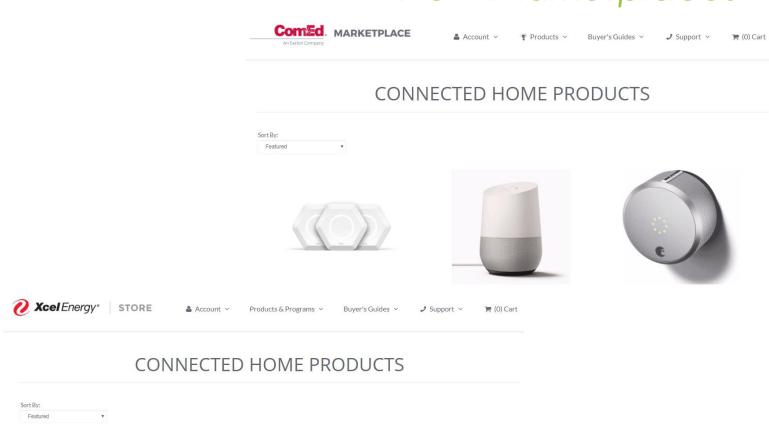
# Chicago program aims for 1 million 'smart' thermostats

WRITTEN BY

Kari Lydersen October 8, 2015 There will be one million more smart thermostats in the Chicago area in five years if a new public-private program launched today meets its goals.



### Home Energy Management Systems New Marketplaces











## Comm. Advanced Lighting Controls Overview

- Advanced Lighting Controls (ALC)
- Networked Lighting Controls (NLC)
- Match lighting output to need & curtail or eliminate all other output





### Comm. Advanced Lighting Controls AEP Ohio

- Integrate advanced lighting controls with lighting incentive programs
- 80-90% lighting energy savings associated with LED lights and advanced lighting control packages
- Incentive based on facility square footage
- Complexity & trade allies



### Energy Management Info. Systems Overview





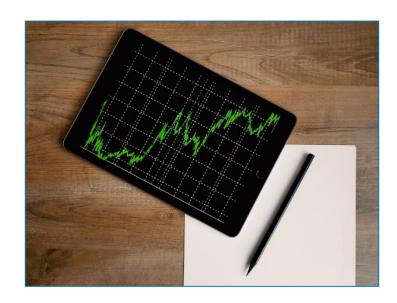
## Energy Management Info. Systems Xcel Energy

 Lighting, heating and cooling, ventilation, and equipment

scheduling

 Hybrid between custom and prescriptive program

Trade allies!





#### **Smart Cities**

#### Notable Midwest Projects

- Smart Columbus
  - US Smart City Challenge, \$40 million US Dept. of Transportation prize & \$90 million additional
  - Transit-focused, EVs & street lighting
- Chicago Smart Lighting Project
  - Upgrade 270,000 high pressure sodium street lights to LED for \$10 million/year savings
  - Networked for better maintenance management & integration with city 311 system
  - Future integrations with 911 & police



#### **Barriers**

#### Summary of Market & Regulatory Barriers





## Summary of Barriers Traditional Market Barriers

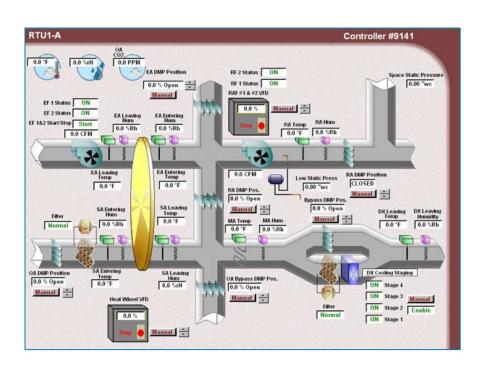
- Higher upfront cost
- Lack of awareness





### Summary of Barriers Additional Perceived Risk

- Product complexity
- Energy savings confidence
- Security/privacy





# Summary of Barriers Data Access and Interoperability

- Data availability
- Data integrity
- Data access
- Communication protocols and interoperability





# Summary of Barriers Utility Structural Barriers

- Regulatory investment barriers
- The chasm of pilots





#### Recommendations

Summary of Stakeholder Recommendations



### Recommendations Leverage Non-Energy Benefits

- Build market share by leveraging attractive non-energy benefits
- Create program efficiencies
- Look to future use cases





## Recommendations Increase Collaboration

- Recognize product design push-pull between utilities and manufacturers
- De-silo efficiency and demand response program efforts
- Invest in new and existing crossindustry collaborations



# Recommendations Update Program Structures

- Evolve piloting methods
- Pilot new M&V strategies
- Include connected devices now
- Encourage updated regulatory treatment





### Thank you!

Mark Milby
Program Manager
Midwest Energy Efficiency Alliance
mmilby@mwalliance.org

