

CONNECTICUT UPSTREAM PROGRAM -DISTRIBUTOR PERSPECTIVE

Jen Ryan | Shelton Winnelson - A Winwholesale Company

How To Get Started

- Identify One Progressive Distributor To Partner With
- Educate Their Customer Base
 - Counter Days, Trainings, Email Blasts
- Do RFI For Ideas & Solutions From Industry Participants
 - Distributors, Manufacturers, etc.
 - Pilot A Program With One Supportive Distributor Where Rebates Are Provided At Point of Sale - Reduce Equipment Price By e.g. \$750 Off Of A High Efficiency Boiler



Why It Will Be Successful

- Distributors Own Contractor Relationships = Trust
- Contractors and Distributors Make Equipment Decisions
- Point of Sale Rebates Incent The Right Energy Efficient Decision
- Industry News Spreads FAST!
- Pilot Distributor's Customers Feel Special Exclusive
- Every Other Distributor Will Want What They Don't Have



Keys To Success



- Roll-Out Across All Distributors After Pilot Program
- Cost Reduction On Front-End Expedites Decision to "Go-Ahead" With Heating Upgrades
- Progressive Distributors Will Find Financing Resources To Offer Homeowners Thru Contractor
- Contractor Improves Success Ratio With Cost Saving Solutions For Homeowner

What Contractors Say

- "It's A No Brainer! Some Jobs Would Never Happen Without The Rebate."
- "It Has Helped Me Sell Equipment" High Efficiency Vs Lesser Alternatives
- "It's A Great Carrot"
- "It Really Helps Close A Sale"

Ripple Effect To Sister Programs

Upstream Program Has A Spill-Over Impact On Other Energy Programs

Oil To Gas Conversions - Upstream Rebate Is A Subset Of 3 Available Rebates

Incentive Programs Also Benefit From The Increased Awareness

Loan Programs Help Make Jobs Affordable

Recommend Other States Try To Educate On Menu Of Programs - Less Segregation

Marketing Tools





| EQUIPMENT | MODELS | PARTS IN STOCK | ENERGY STAR REBATES | MANUF INCENTIVE (CONVERSION) | CNG/SNG NG (CONVERSION) |
|---------------------------|--|---------------------------------------|------------------------|--|-------------------------------|
| Lochinvar | Cadet Knight Knight XL Solution | \bigcirc | \$750 | Cadet \$200 Knight \$400 | \$250 |
| Burnham Hydronics | Alpine ES2/ESC Series 2 & 3 V8 MPO Independence Alliance | | \$750 Alpine Only | Alpine \$400 E\$2/E\$C \$300 Series 3 \$300 Indep \$300 | Alpine \$250 ES2/ESC \$150 |
| DAIKIN altherma | Altherma | Limited - Call For Availability | - | - | |
| TriangleTube | Prestige Trimax Smart Tank | \bigcirc | \$750 Prestige Only | - | - |
| Buderus | GB142 GB162 G115 G215 | Limited - Call For Availability | \$750 GB 142 only | \$250 GB 142 only | \$250 GB 142 only |
| HTP | Elite Elite FT ModCon | \bigcirc | \$750 | - | - |
| Navien' | NPE NCB | \bigcirc | \$750 | _ | _ |
| VIESMANN | Vitodens 200/222 Vitocrossol | Limited - Call For Availability | \$750 | _ | - |
| | Aruba 4 (AWR); Cayman (CWI); Bermuda (BSI) Series | Limited - Call For Availability | - | Aruba 4 \$150; Cayman \$150; Bermuda \$150 | - |

HINES.

Utility Summary Documents -Make It Simple -Quick Reference Guides

Volume Of Information Will Be Confusing

One Page Quick Reference Guides Will Be Critical

- Notate Other Programs That Overlap
- Specify Any Pre-Approvals Required
 - For Contractors To Be On Approved List
 - If Property Owner Needs To Call A Special #



Feel Free To Contact Me

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