DNV-GL

Electrification of domestic hot water:

does it lead to a more sustainable future?

Jennifer McWilliams, DNV GL

Energy Future

Renewable Electricity

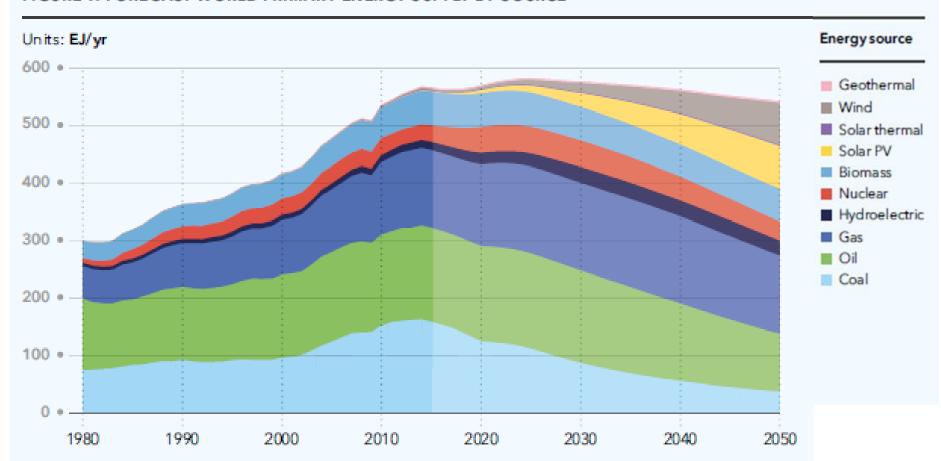
Renewable Gas

Demand Response

Conclusions

Energy future





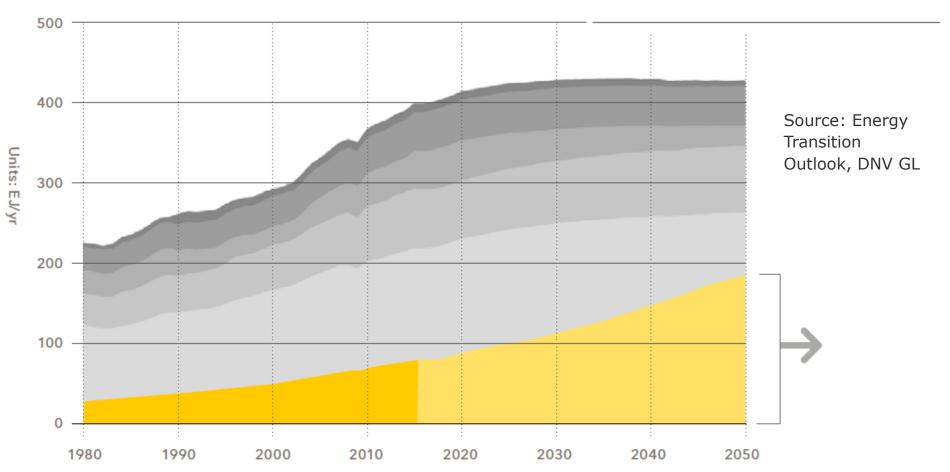
Source: Energy Transition Outlook, DNV GL (https://eto.dnvgl.com/2017#Energy-Transition-Outlook)

ENERGY CARRIER

Renewable electricity

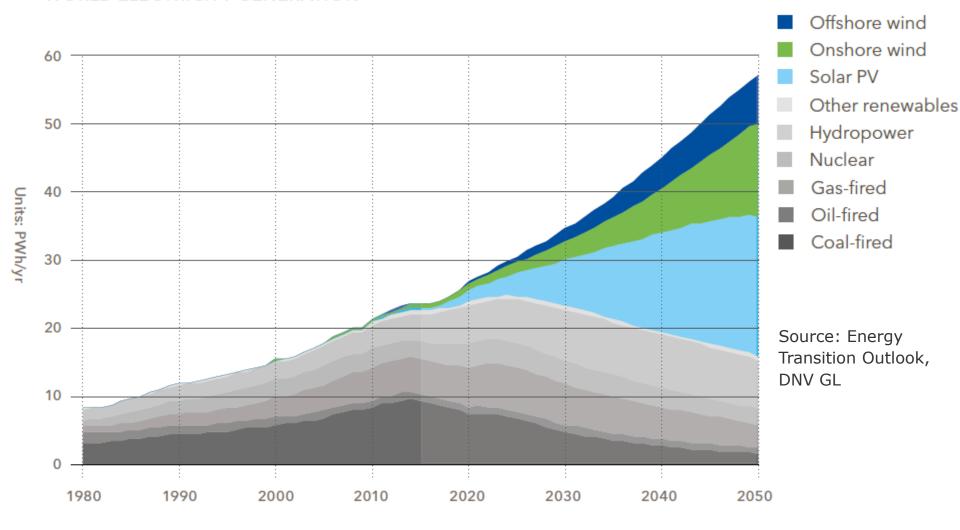






Renewable electricity

WORLD ELECTRICITY GENERATION



Renewable electricity

Generation (thousand megawatthours)	2010 USA Value	2010 Percent of USA Total	2016 Percent of USA Total
Total Electricity Net Generation	4,125,060	100	100
Total Renewable Net Generation	427,376	10.4	14.9
Geothermal	15,219	0.4	0.4
Hydro Conventional	260,203	6.3	6.5
Solar	1,212	*	0.9
Wind	94,652	2.3	5.6
Wood/Wood Waste	37,172	0.9	0.9
MSW/Landfill Gas	16,304	0.4	0.4
Other Biomass	2,613	0.1	0.2

Data from U.S. Energy Information Administration: Independent Studies and Analysis, www.eia.gov

Renewable electricity

- California versus Pennsylvania
- 2010 State level data from EIA

Generation (thousand megawatthours)	CA Value	Percent of CA State Total	PA Value	Percent of PA State Total
Total Electricity Net Generation	204,126	100	229,752	100
Total Renewable Net Generation	58,881	28.8	6,577	2.9
Geothermal	12,600	6.2	-	-
Hydro Conventional	33,431	16.4	2,332	1
Solar	769	0.4	8	*
Wind	6,079	3	1,854	0.8
Wood/Wood Waste	3,551	1.7	675	0.3
MSW/Landfill Gas	1,812	0.9	1,706	0.7
Other Biomass	639	0.3	3	*

Data from U.S. Energy Information Administration: Independent Studies and Analysis, www.eia.gov

- What is the potential for biomethane compared to current natural gas use?
- 0.42 Trillion cubic feet "low-hanging fruit" and 10x higher if lignocellulosic biomass is included

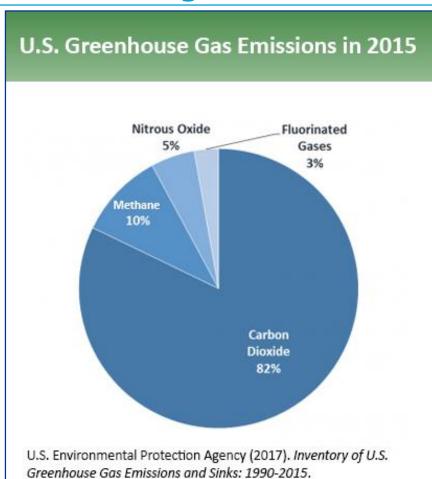
U.S. natural gas consumption by major end uses, 2016, EIA					
End use	Amount (Tcf)	Share of total			
Electric power generation	9.98	36%			
Industrial	7.72	28%			
Residential	4.35	16%			
Commercial	3.11	11%			
Lease and plant fuel consumption	1.59	6%			
Pipeline and distribution	0.7	3%			
Vehicle fuel	0.04	0.20%			
Total	27.49	100%			

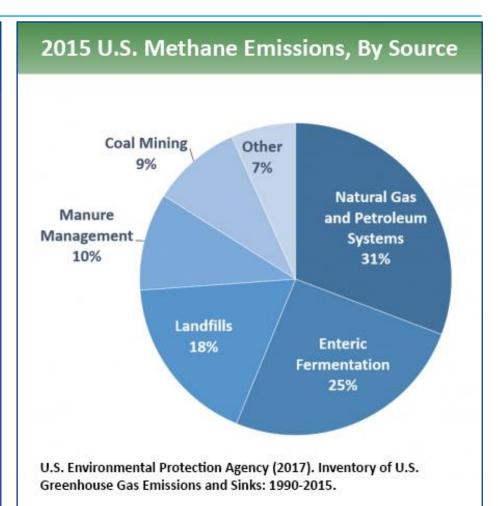
Data from U.S. Energy Information Administration: Independent Studies and Analysis, www.eia.gov

All Production Types **Shale Production Conventional Production** Methane Leakage from Natural Gas Infrastructure as a Percent of National Production 12.0% 12 10 8 7.0% 5.8% 4.2% Average Percent Leakage 3.9% 3.6% 2.8% 2.0% 2 EPA Caulton et al Brandt Miller Burnham Howarth Burnham Howarth Howarth GHGI 20147 2014 2013 2011 2011 2011 2011 2015

Figure 20: Percent Leakage from the Natural Gas System

Source: Naomi Wentworth, Natural Gas: Our Underestimated Climate Change Catalyst, draft 2017





10 DNV GL © 2016

Should we generate electricity with biogas or purify it to methane and inject into natural gas distribution network?

	Generate Electricity	Inject in Pipeline
Produce end-use fuel	0.70	0.96
Transmission	0.95	0.97
Overall end use - weighted	0.91	0.69
heating	1.00	0.80
water heating (EF)	0.95	0.60
cooking	0.39	0.28
Overall efficiency	0.61	0.64

Demand response

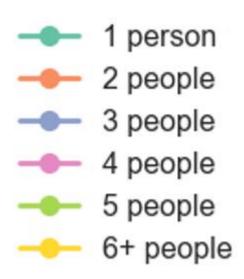
California Independent System Operator (CAISO) average net electric load last week of March



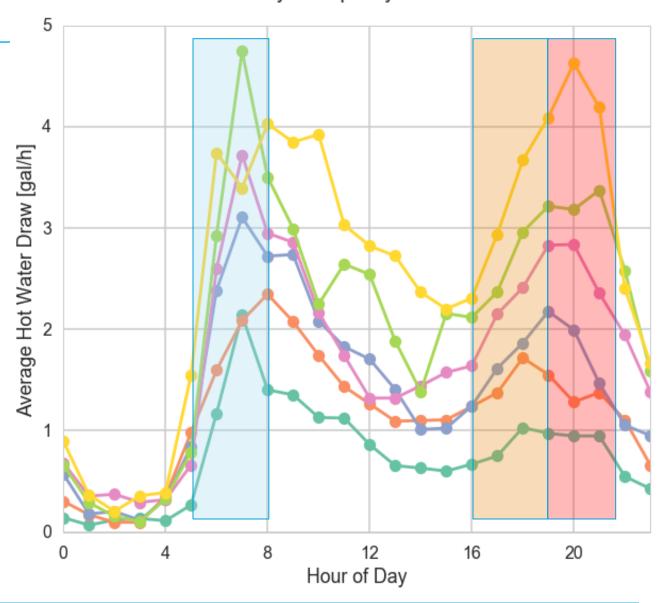
Source: U.S. Energy Information Administration

Average Daily Hot Water Draw Profile by Occupancy Level

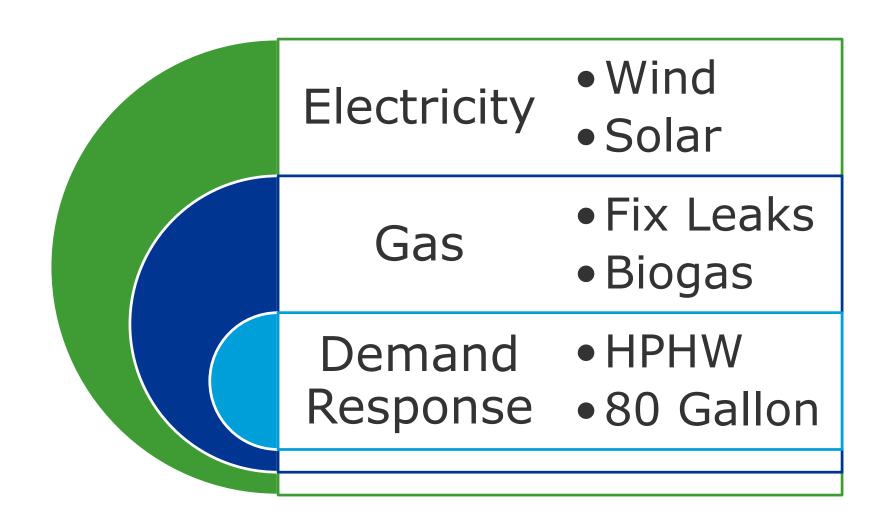
Demand response



Source: Kruis N., B Wilcox, J. Lutz, C. Barnaby, "California Residential Domestic Hot Water Draw Profiles", Draft 2016



Conclusions



Electrification of domestic hot water:

Does it lead to a more sustainable future

Jennifer McWilliams

Jennifer.McWilliams@dnvgl.com 510.891.0461 x44188 510.390.5756 (mobile)

www.dnvgl.com

SAFER, SMARTER, GREENER