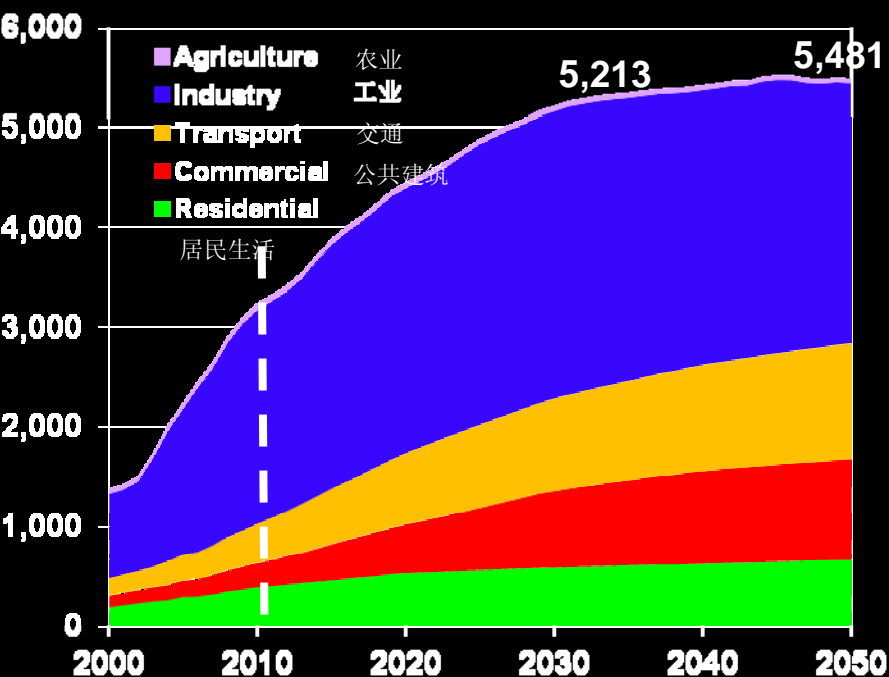


各行业一次能源消耗

Total Primary Energy Use by Sector

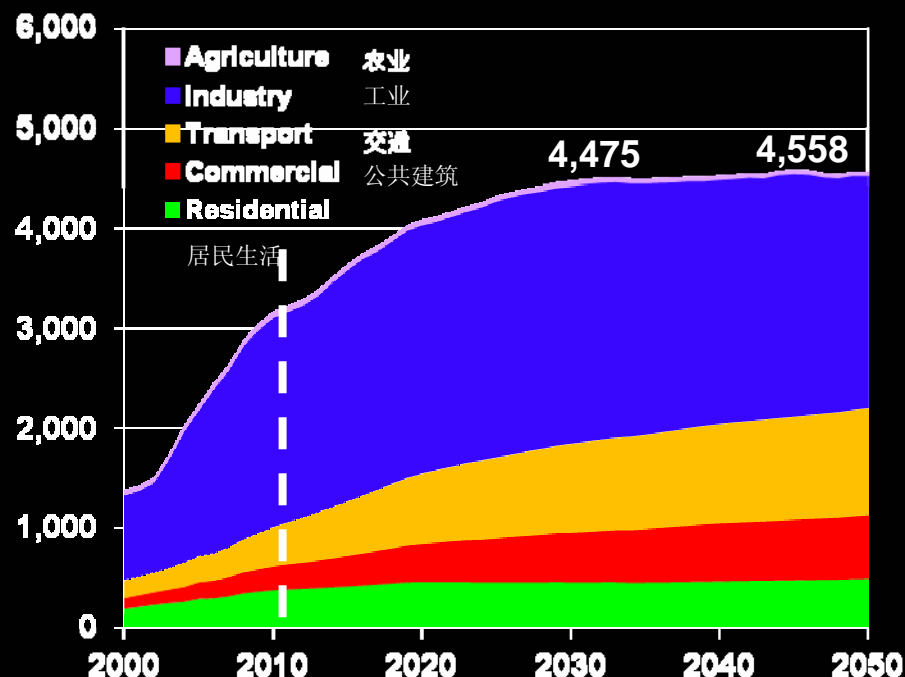
持续改进

Continued Improvement



加速改进

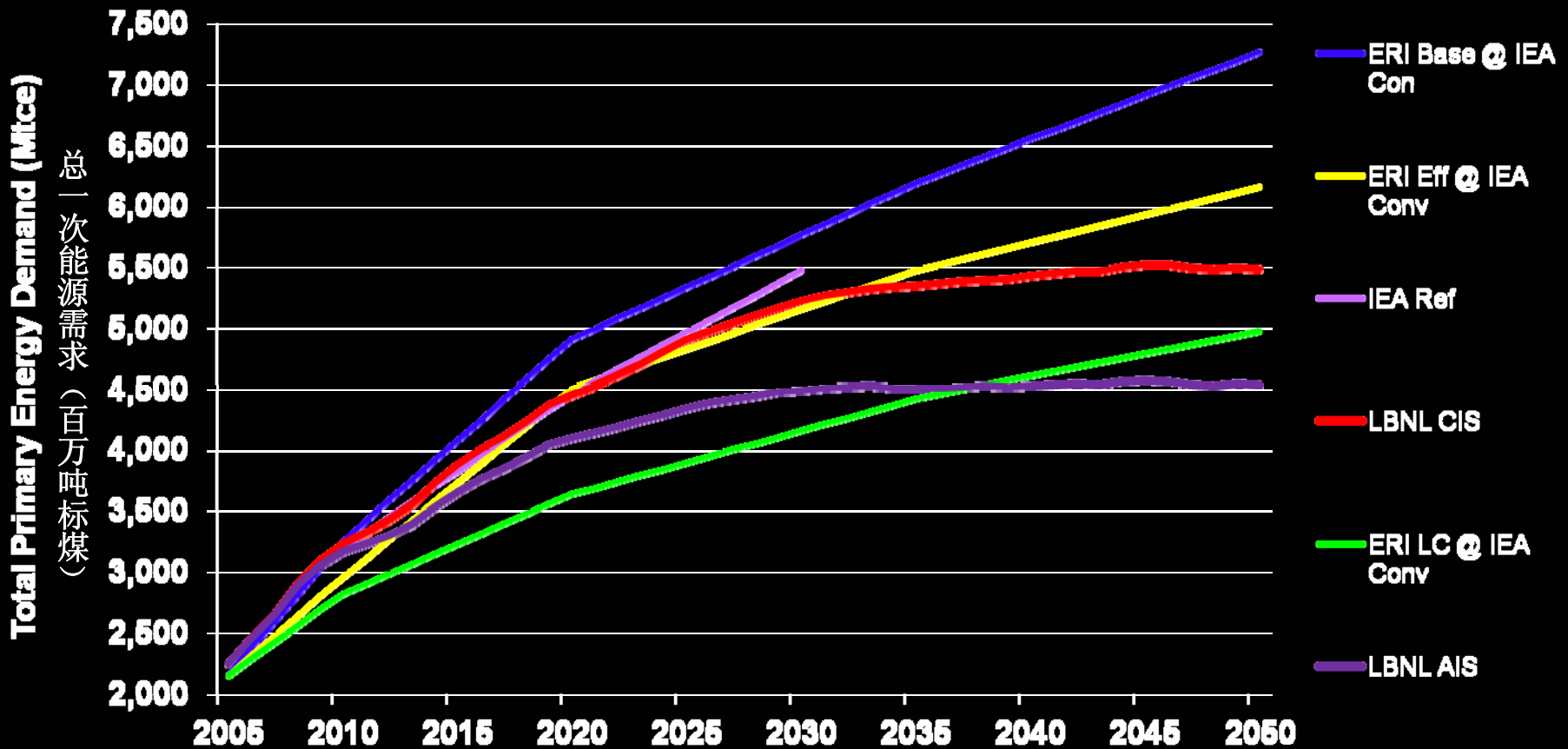
Accelerated Improvement



一次能源消耗 (百万吨标煤)
Primary Energy Use (Mtce)

总一次能源消耗：与其他主流的预测分析比较

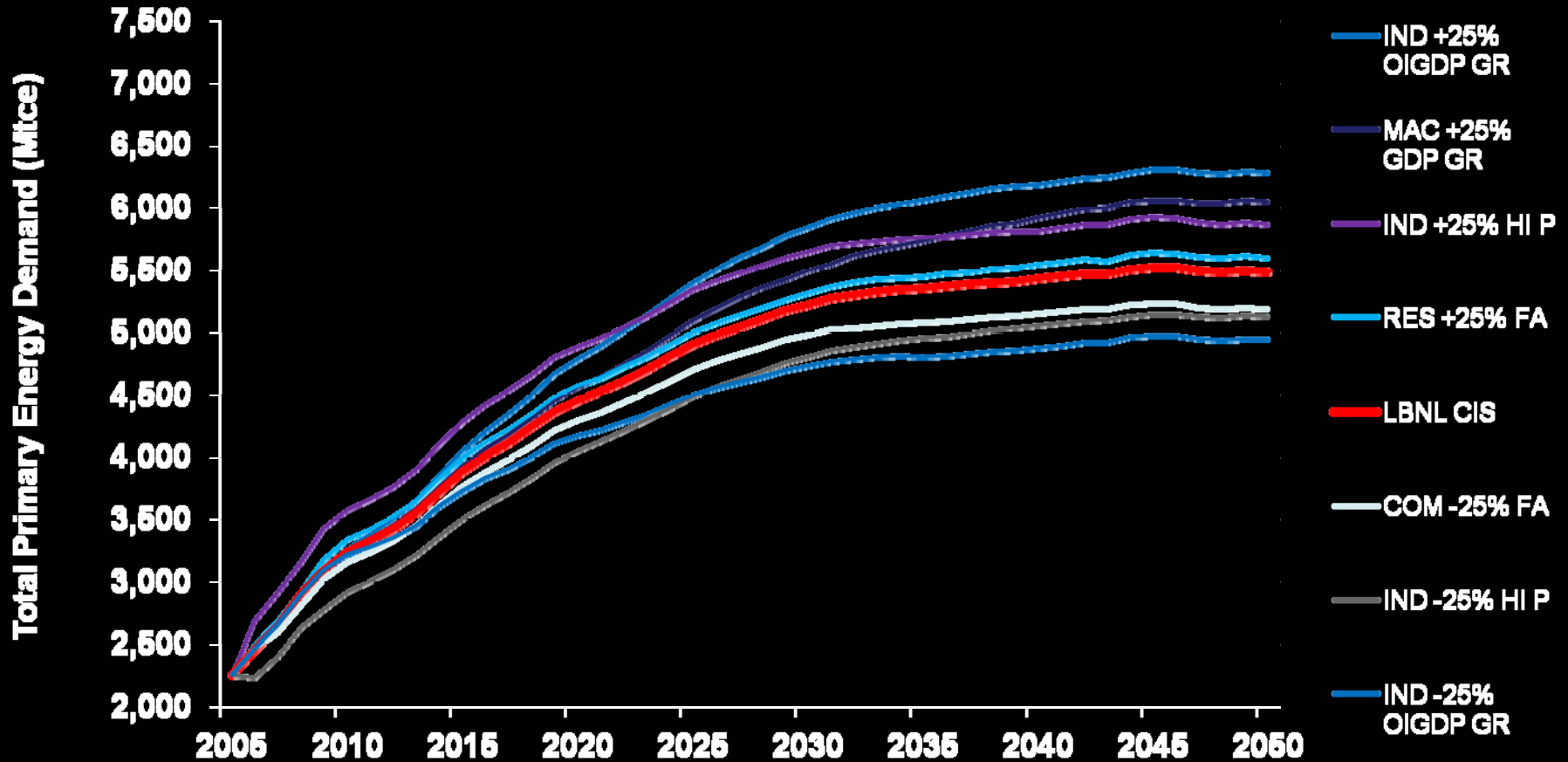
Total Primary Energy Use: Comparison with Other Mainstream Analyses



Note: Y-axis not scaled to 0.

ERI: China Energy Research Institute; IEA Conv: IEA convention for converting primary electricity; IND: Industry; OIGDP: Other Industry GDP; GR: Growth Rate; MAC: Macroeconomic; OI EI: Other Industry Energy Intensity; HI P: Heavy Industrial Production; COM: Commercial; FA: Floor Area; LOI: Lighting & Other Intensity; LC: Low Carbon; RES: Residential; EAF: Electric Arc Furnace; TRA: Transport; EV: Electric Vehicles; CIS: Continued Improvement Scenario; OFA: Ocean Freight Activity; ALC: Accelerated Low Carbon; AIS: Accelerated Improvement Scenario

Total Primary Energy Use



Note: Y-axis not scaled to 0.

ERI: China Energy Research Institute; IEA Conv: IEA convention for converting primary electricity; IND: Industry; OIGDP: Other Industry GDP; GR: Growth Rate; MAC: Macroeconomic; OI EI: Other Industry Energy Intensity; HI P: Heavy Industrial Production; COM: Commercial; FA: Floor Area; LOI: Lighting & Other Intensity; LC: Low Carbon; RES: Residential; EAF: Electric Arc Furnace; TRA: Transport; EV: Electric Vehicles; CIS: Continued Improvement Scenario; OFA: Ocean Freight Activity; ALC: Accelerated Low Carbon; AIS: Accelerated Improvement Scenario