

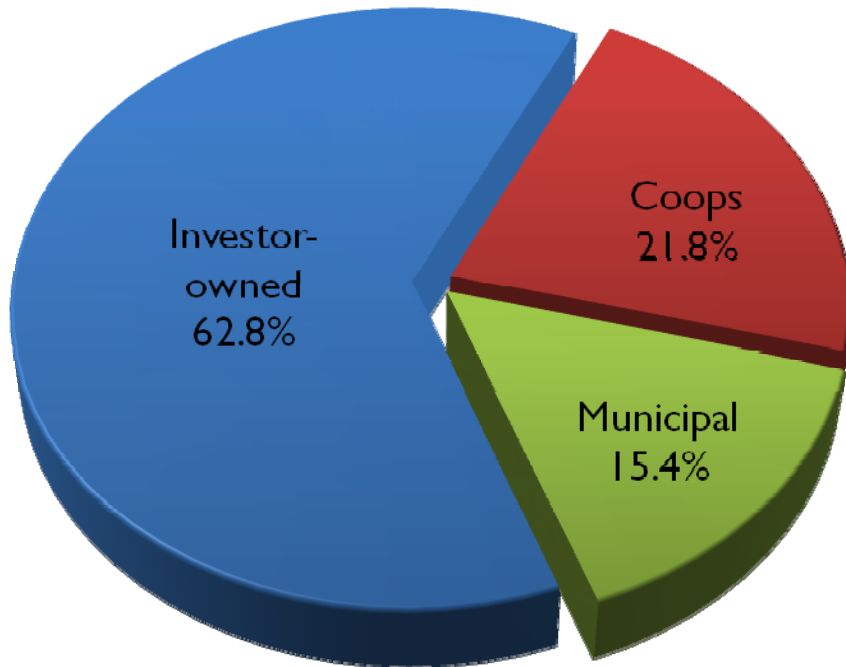
Non-Utility Administrative Options for DSM in Colorado

September 26, 2011

Keith Hay, Demand Side Analyst
Colorado Public Utilities Commission



Colorado's Electric Suppliers

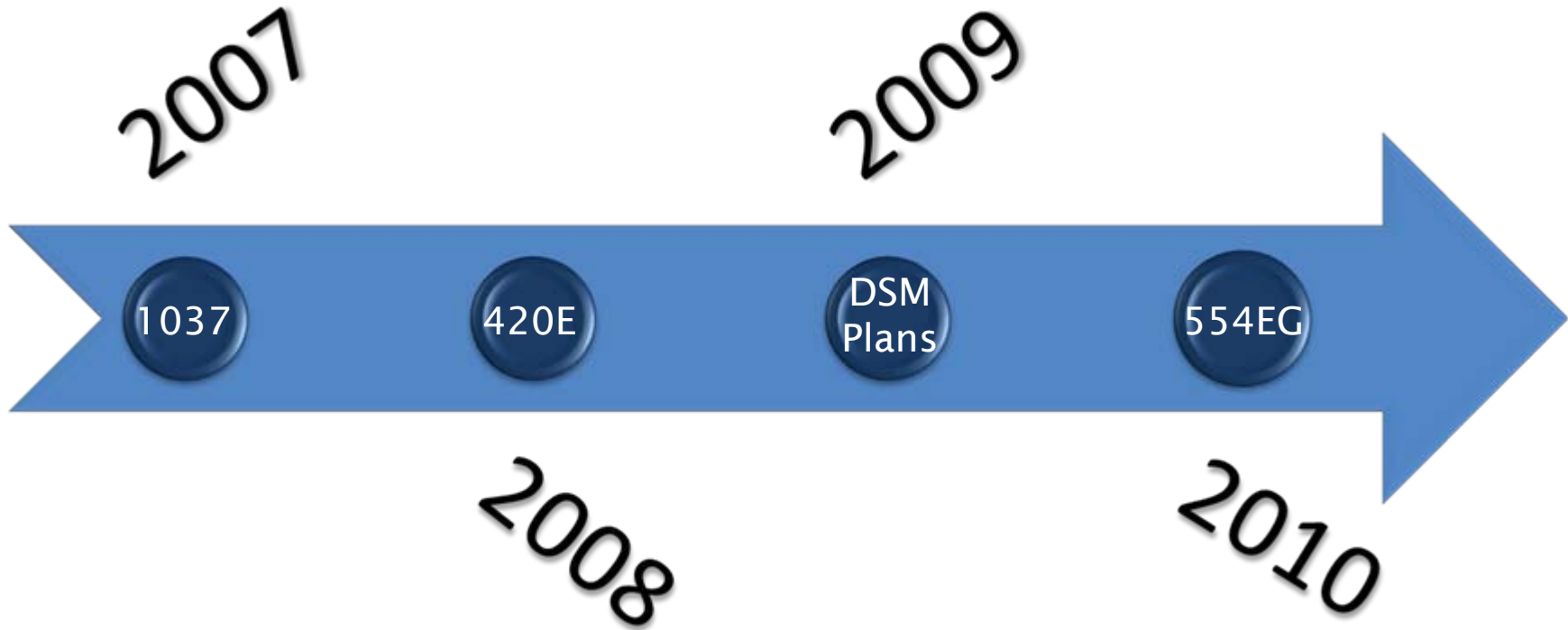


Source: 2010 Colorado Utilities Report. Governor's Energy Office

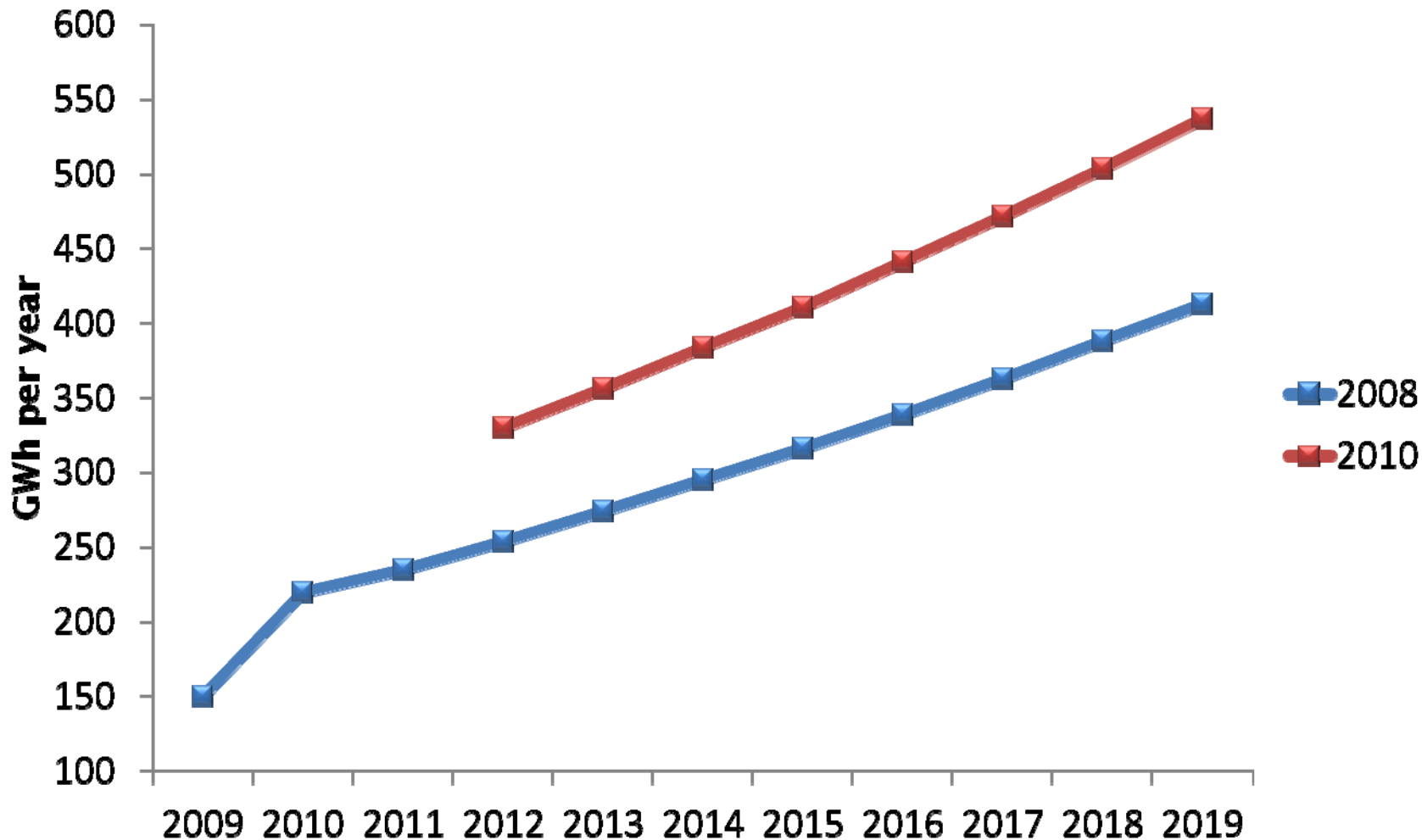
Utility	Type	Customers
Public Service Company of Colorado	IOU	1,300,000
Colorado Springs Utilities	POU	194,369
Intermountain Rural Electric	REA	123,903
Black Hills Colorado Electric Utility	IOU	91,700
Fort Collins Utilities	POU	58,291
United Power	REA	52,887
Holy Cross Electric Assoc	REA	49,900
LaPlata Electric Assoc	REA	37,861
Mountain View Electric	REA	37,585
City of Longmont	POU	34,389

Source: EIA, 2007

DSM in Colorado



PSCo DSM Savings Goals



Continuing Challenges

- Lack of statewide goal
- Unclear commitment to DSM
- Patchwork of programs

Models for DSM Administration

State

Administration by a new or existing state agency

Utility

Administration by the existing utility

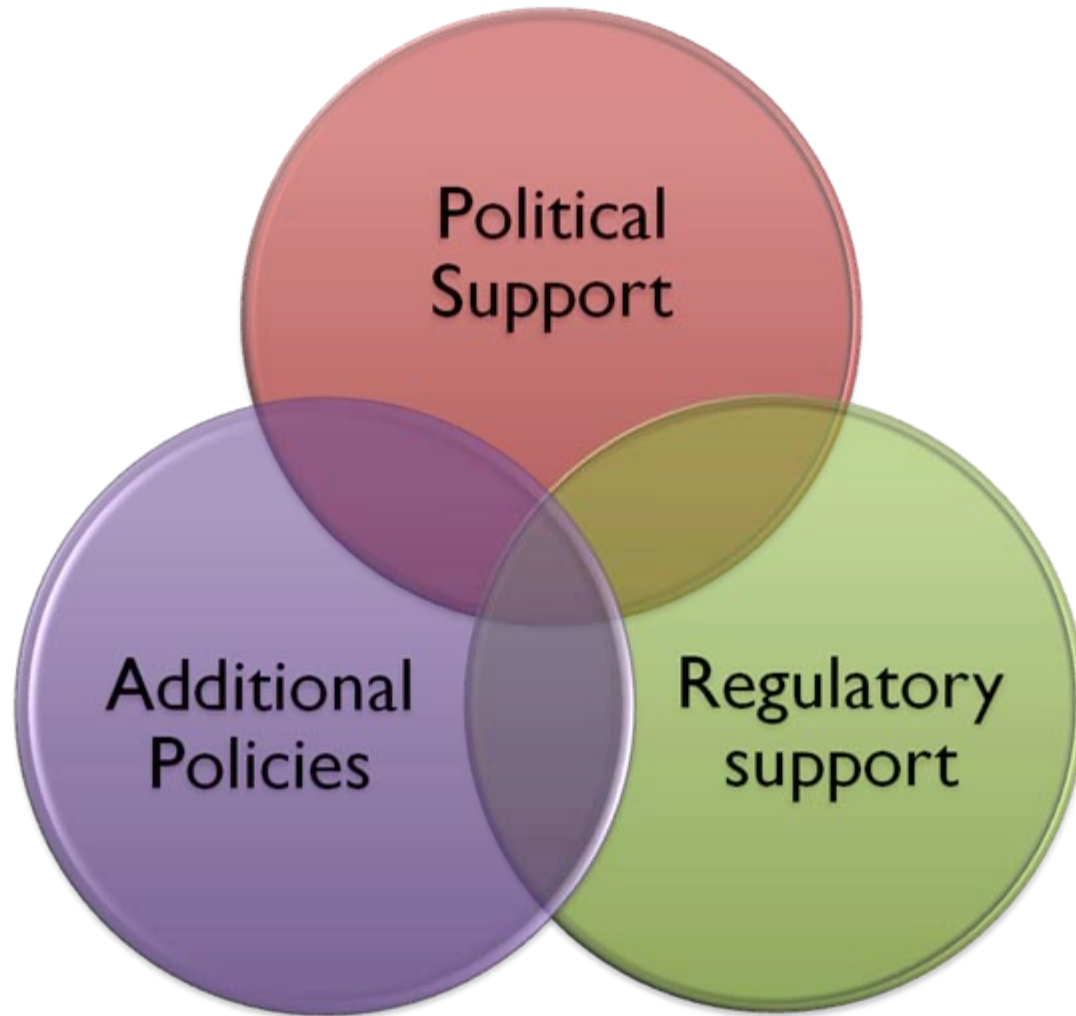
Third-party

Administration by a non-governmental third-party administrator

Hybrid

Administration by some combination of the above entities

Building the Right Structure



Getting Started

- Define the goals
- Assess the existing structure
- Decide on stakeholders
- Build a plan to move forward

Assessing Existing Infrastructure

- Past performance of each utility
- Level of interest or ability
- Disincentives or conflicts of interest
- Political support for change

Challenges

- Consensus
- Participation
- Local control
- Localization v. Centralization
- Funding
- Transition

Other Possibilities

- Control
- Customer relationships
- Additional requirements

DSM in Colorado Today

DSM as a business unit



excess is out™

Next Steps?



Keith Hay

Demand Side Analyst

Colorado Public Utilities Commission

Keith.Hay@dora.state.co.us

DORA is dedicated to preserving the integrity of the marketplace and is committed to promoting a fair and competitive business environment in Colorado.

Consumer protection is our mission.

