



# **Small Business Direct Install Programs**

# **New York and New Jersey Program Success**

Adam Procell, Group President Lime Energy

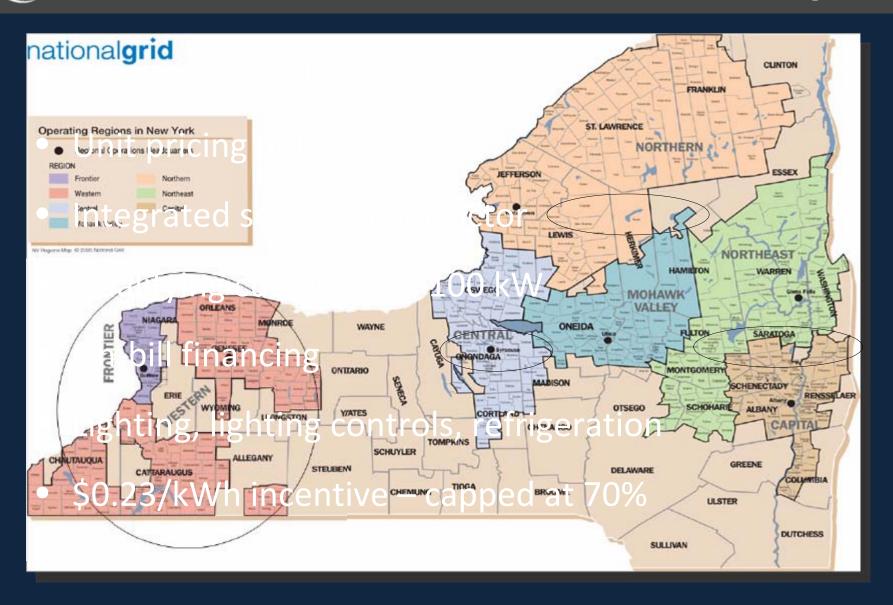
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- Program Success Stories
  - National Grid Small Business Solutions Program
  - New Jersey Direct Install Program
- SBDI Program Implementation Challenges & Solutions
  - Marketing & Lead Generation
  - Auditing & Sales
  - Project Implementation
- Economic Development and SBDI Programs
- What makes these Programs So Successful?
- Your Successful SBDI Program



#### National Grid Small Business Solutions Program





#### National Grid Small Business Solutions Program

#### Lime Energy Direct Install Team Services

- Marketing and Customer Acquisition
- Energy Survey / Proposal / Sales
- Warehousing
- Subcontractor Management
- Project Implementation
- Closeout / Warranty





#### National Grid Small Business Solutions Program







### SBDI Program Scale and Potential

#### Lime Energy Annual Impact

- Over 67,000 MWh. Energy Efficiency. Delivered
- Offsetting the need for more than 13 MW of power generation
- Offsetting more than 44,000 metric tons of CO2, equivalent to eliminating over 9,000 cars from the road

#### Program 3-year Potential

- Over 320,000 MWh. Energy Efficiency. Delivered
- Offsetting the need for more than 64 MW of power generation
- Offsetting more than 216,000 metric tons of CO2, equivalent to eliminating over 44,000 cars from the road



# New Jersey Direct Install Program

- Designed similar to National Grid
- Multiple SBDI contractors with geographic exclusivity
- Multiple measures
- Qualifying customers < 100 kW</li>



#### Lime Energy Direct Install Team Services

- Marketing and Customer Acquisition
- Energy Survey / Proposal / Sales
- Warehousing
- Subcontractor Management
- Project Implementation
- Closeout / Warranty





#### Lead Generation with Small Businesses

- Program start-up and early Lead Generation...the kitchen sink?
- Street sweeps when and how
- Referrals getting from here to there
- Subcontractors and Lead Generation avoid trying to turn electricians into auditors and salesmen
- The three most important characteristics of an SBDI Implementation Contractor – local, local, local



#### Marketing Collateral



I was pleasantly surprised by the whole process which was professionally handled and didnt interrupt or inconvenience our business. Involvement in the program was a no brainer when it was presented to me, as they projected a tremendous savings over a short period of time. I was able to see an imediate reduction on my recent bills which proves that LIPA's Small Business Program is highly beneficial to the small businessman.

-- Local Hardware Store Owner

#### True Value Hardware Store

- By installing energy efficient lighting upgrades, the hardware store reduced it's monthly energy bill by 30%
- The overall cost of the project will pay for itself in energy savings in leass than 20 months

Annual Energy Savings = \$6,200





I was so happy with the results from the first project that Lime Energy/ National Grid did, I decided to go ahead and upgrade our second location.

> Jim Russo, Owner Manor Lanes

Thanks to incentives of more than \$12,000 from National Grid's Upstate New York Small Business Program, Manor Lanes made energy-efficient upgrades to 200 fixtures and reduced their annual energy bill by over \$6,800.

Join the Movement and put the power of National Grid's Upstate New York Small Business Program to work for you. Do it for your bottom line. Do it for your endougee and outstomers. Do it for your community, it all starts with a free energy evaluation from National Grid. Call 1-800-332-3333 to schedule your evaluation or violt www.powerofactilion.com/UNYsaveenergy to learn how how our Small Business Program has benefited companies throughout upstate New York.

Offer avalable to National Get electric customers. Restrictions apply

nationalgrid

The power of action."



#### **Marketing**

- Too good to be true
- Getting to the decision maker
- Penetration across diverse customer profiles
- Targeting load pockets
- Being "local"...to everyone

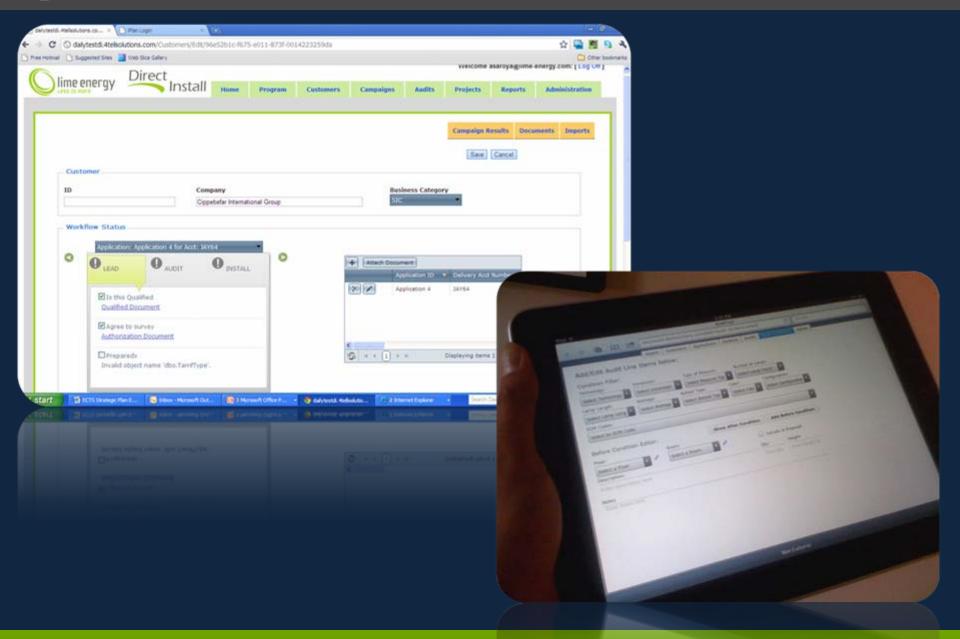


### **Auditing and Sales**

- Lead to Audit conversion
- Auditor Efficiency
- Audit Accuracy
- Closing Rate

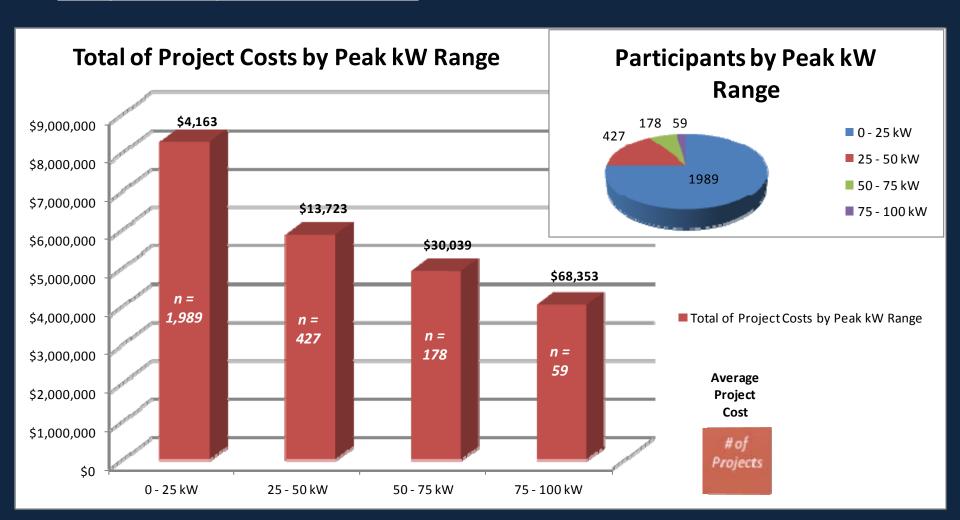


# **Program Technology and Tools**



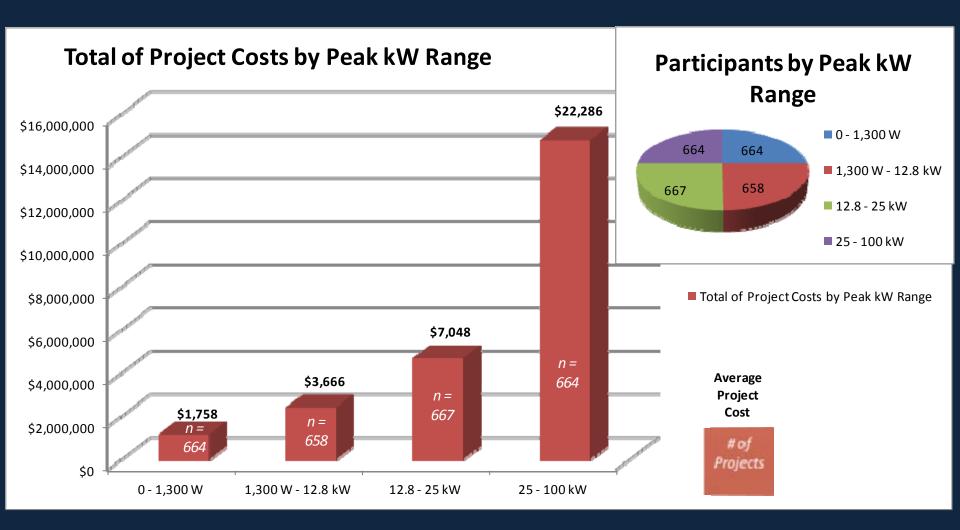
# SBDI Challenges & Solutions

# **Project Implementation**



# SBDI Challenges & Solutions

# **Project Implementation**





# Project Implementation

- Turning audits into construction projects
- Warehousing and logistics
- Subcontractor management
- Geographic concentration
- Project closeout customer satisfaction



### **Economic Development and SBDI Programs**

- Economic rejuvenation and local business growth
- Employment in the Buffalo-Niagara Falls area increased by 2,600 over the 12 months ending in January 2011
- Over 200 new "Green" jobs thru Lime Energy, distributors and sub-contractors



## What makes these Programs So Successful?

- "Core Competency" focus of all program participants
- Committed Program Implementation Contractor
- "Get Local"
- Program Technology and Tools
- People



#### **Keys to Success**

- Geographic Exclusivity
- Compelling Incentive
- Integrated Services Provider

Lime Energy's SBDI approach can put your Trade Ally network to work today in your small business customer facilities. The alternative is ignoring this market segment – to the detriment of all small businesses including the Trade Allies themselves.



# Adam Procell, Group President Lime Energy aprocell@lime-energy.com

Alexander Castro, Director of Business Development

Lime Energy

acastro@lime-energy.com

www.lime-energy.com