# **NEMA Business Information Services**

Capabilities and Opportunities

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#### **NEMA Product Divisions**

- Industrial Automation (controls, motors)
- Lighting Systems (lamps, fixtures, ballasts)
- Electronics (batteries, res. controls, TMS)
- Building Equipment (conduit, LVDE, fuses)
- Insulating Materials (laminates, resins, tubing)
- Wire and Cable (building, high performance, cords)
- Power Equipment (switchgear, transformers)
- Medical Equipment (CT, MRI, X-ray, ultrasound)

#### **Statistical Activities**

- This year, NEMA Business Information Services will produce more than 500 statistical reports on a monthly, quarterly, semi-annual, or annual basis.
- Most of these publications summarize product sales and orders in units and dollars.
- We also produces wage and benefit surveys, financial and operating ratio reports, and government/regulatory body reports.

## **Report Administration**

- Currently, all NEMA/BIS statistical reports are managed and funded by NEMA product sections.
- Non-section reports can be done by request from interested members and groups.
- Report costs are based on the number of staff hours required.

# **Statistical Reports**

- Product Reports
- Industrial Relations Reports
- Financial Reports
- Government and/or Regulatory Body Reports

## **Product Reports**

- Sales and Orders Information
  - unit, feet, pound, dollars
- Geographic Distribution Information
  - region, state, NEMA trade area
- End-Market Information
  - sales, orders by channel of distribution

# **Industrial Relations Reports**

- Wage Surveys
- Compensation and Salary Surveys
- Benefit Surveys
- Lost Time/Injury Surveys

## **Financial Reports**

 Financial and Operating Ratios - Data collected by company or division on various financial and operating ratios.

# Government and/or Regulatory Body Reports

 On behalf of product sections/divisions, NEMA/BIS compiles and submits data requested by the government and regulatory bodies. Includes OSHA and FDA reporting.

## **Report Process**

- Acquire all company data submissions
- Check data for anomalies and correct and verify data
- Compile data
- Determine disclosure
- Create report
- Two stage review

## Report Process (continued)

Dissemination

## **Participation**

- Voluntary. Participants can elect to discontinue participation at any time.
- Cannot deny members participation if they manufacture products covered in the report.
- Section-sponsored reports can choose to have non-members participate in a report.

#### **Submissions**

#### Participants may submit data through

- AMStars (Association Management Statistical Tracking and Reporting System) \*Preferred
- Email
- Fax

#### **AMStars**

- NEMA's electronic data collection and dissemination system was designed as a secure environment
- All normal confidentiality procedures apply
- In fact more secure than facsimile or postal mail transmission

## AMStars (continued)

- Members are assigned a confidential key number, which serves as the only identification that is transmitted with their data
- When members are ready to transmit data AMStars compresses and encrypts the file, then connects directly to our passwordprotected Access database via phone line, FTP or email attachment

## AMStars (continued)

- Access to all parts of the system is restricted through a secure password scheme and directory structure
- Users can only retrieve industry summaries assigned to their key number
- No user is ever able to access individual company data

## **Data Checking**

- Each data submission is reviewed to ensure that data are complete, reported in the specified format (e.g. 1,000s vs. whole numbers, units vs. pounds) and are consistent with historical reporting
- AMStars performs SPC analysis and flags suspect data for staff to investigate

## **Data Confidentiality**

- All statistical data are stored in the offices of NEMA Business Information Services
- All line-item and total figures are subject to NEMA disclosure rules in order to avoid revealing individual company data
- All individual company data are kept confidential

## **Data Confidentiality**

 All data collection and compilation is conducted by NEMA/BIS staff within the secure area of the department, which is accessible only to authorized personnel.

#### **Data Disclosure Rules**

- If only one or two companies report data for an item, the total is withheld.
- If only three or four companies report data and one company's figures represent more than 60% of the total, or if two companies combined represent more than 80% of the total, the total figure is withheld.
- If five or more companies report data, the total is released.

#### **Dissemination**

 NEMA Statistical Bulletins are available only to companies that supply data relating to products in the survey

## **Process for New Reports**

- Interest is expressed in having a report to collect certain types of data
- Potential participants are identified and contacted for interest
- Group determines feasibility of report based on market structure and composition of participant group

## **Process for New Reports**

- If feasible, reporting categories are proposed and reviewed by the group
- Consensus is reached for reporting categories
- Reporting form is created
- Funding is determined
- Schedule is set to begin reporting
- Periodic reviews of report held

# **Reports on Energy Efficiency**

- Unit Shipments of Distribution
   Transformers which Meet NEMA Minimum
   Efficiency Standard TP-1-2002
- Percentage of Energy Star Electricallypowered Exit Signs

## **Reports on Energy Efficiency**

- Domestic and Import Orders Received And Sales Billed of AC Motors and Generators Three or More Frame Size Digits
- Joint NEMA/SMMA Bulletin of US Sales of Selected Small Motors

## **Reports on Energy Efficiency**

 Annual Report of NEMA Premium ™ Efficiency Electric Motor Program