

1

A Method for Segmenting Customers

2

Energy and
Health
Personas

3

Simple
Message
Examples



Where are your customers?

And how can you meet them there?







Segment customers into

behavioral archetypes

Population Research

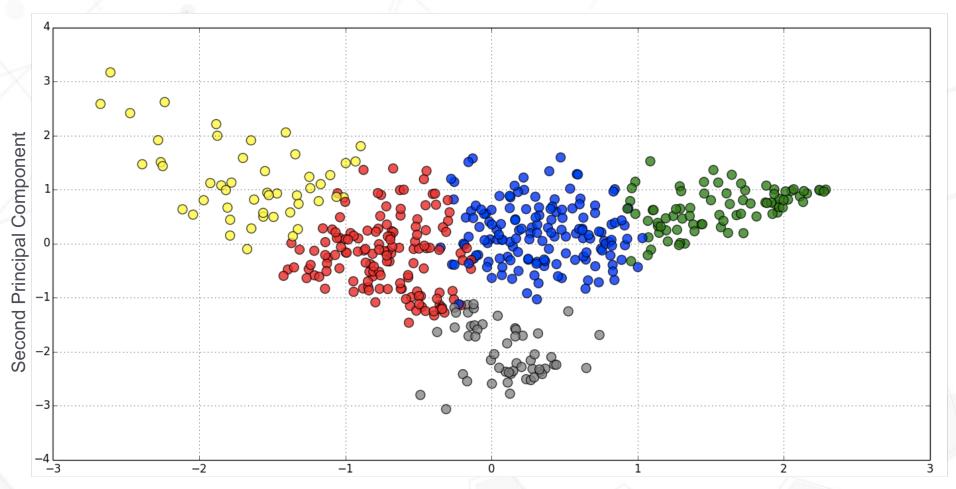


Cluster Analysis Proprietary Survey



Algorithm

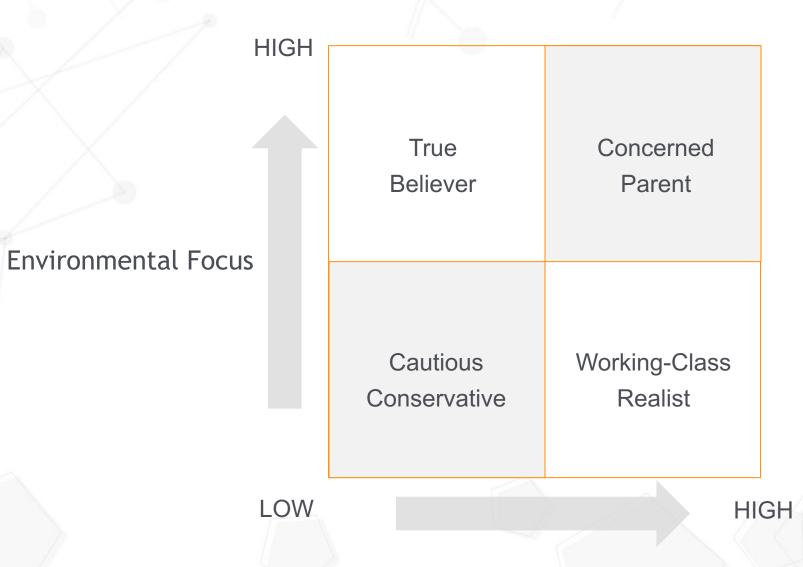
Development



First Principal Component

ENERGY HIGH **Environmental Focus** LOW HIGH **Economic Sensitivity**

ENERGY



Economic Sensitivity

ENERGY

High Environmental Focus

Environmental Focus

Low

Low Economic Sensitivity

True Believer

- Passionate about protecting the environment.
- Early adopters of technology.
- Biggest participant in energy efficiency programs.

Cautious Conservative

- Driven to save money and gain control of energy costs.
- Believes in energy independence.
- Most satisfied with their utility.

High Economic Sensitivity

Concerned Parent

- Tightly manages household budge.
- Wants to leave the world a better place for future generations.
- Prioritize spending to make home healthier, safer and more comfortable

Working-Class Realist

- Focused on financial survival; driven to save money.
- Feel helpless against rising energy costs.
- Least satisfied with utility.

HEALTH HIGH Trust in Institutions LOW HIGH Health Status

HEALTH

Trust in Institutions

HIGH Trusting Fit Traditionalist Friendly Stubborn Hesitant Skeptic Hopeful LOW HIGH

Health Status

HEALTH

Low Health High Health **Trusting Traditionalist** Fit Friendly High Oldest demographic with the Youngest and most Trust most healthcare conditions. fit demographic. Strongly trusts and relies • Trust doctors as partners in health. on doctors. Most satisfied with healthcare. Most educated and tech-savvy. Stubborn Skeptic **Hesitant Hopeful** Low • Second oldest demographic. • Second youngest demographic. Trust • Low trust in doctors. Lowest trust in doctors; least likely to have a regular physician. Generally healthy and only seek Least educated and tech-savvy care when needed.

ENERGY

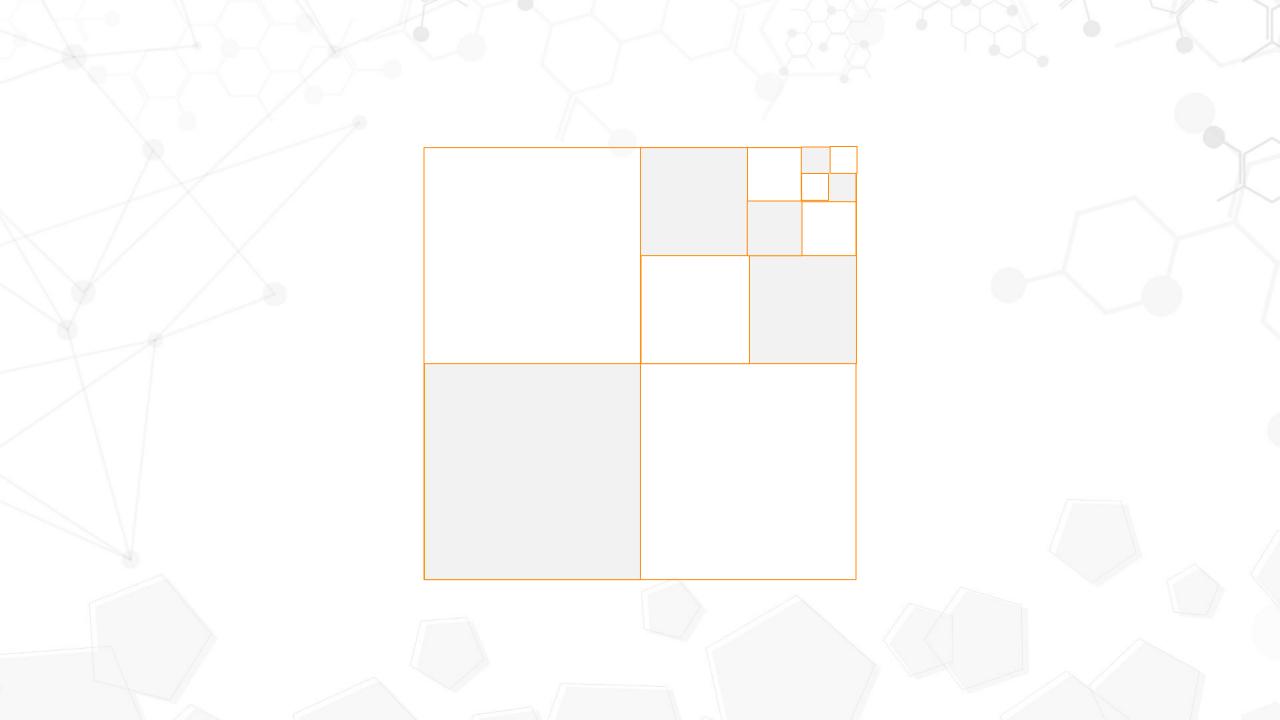
Concerned True Believer Parent Working-Class Cautious Conservative Realist

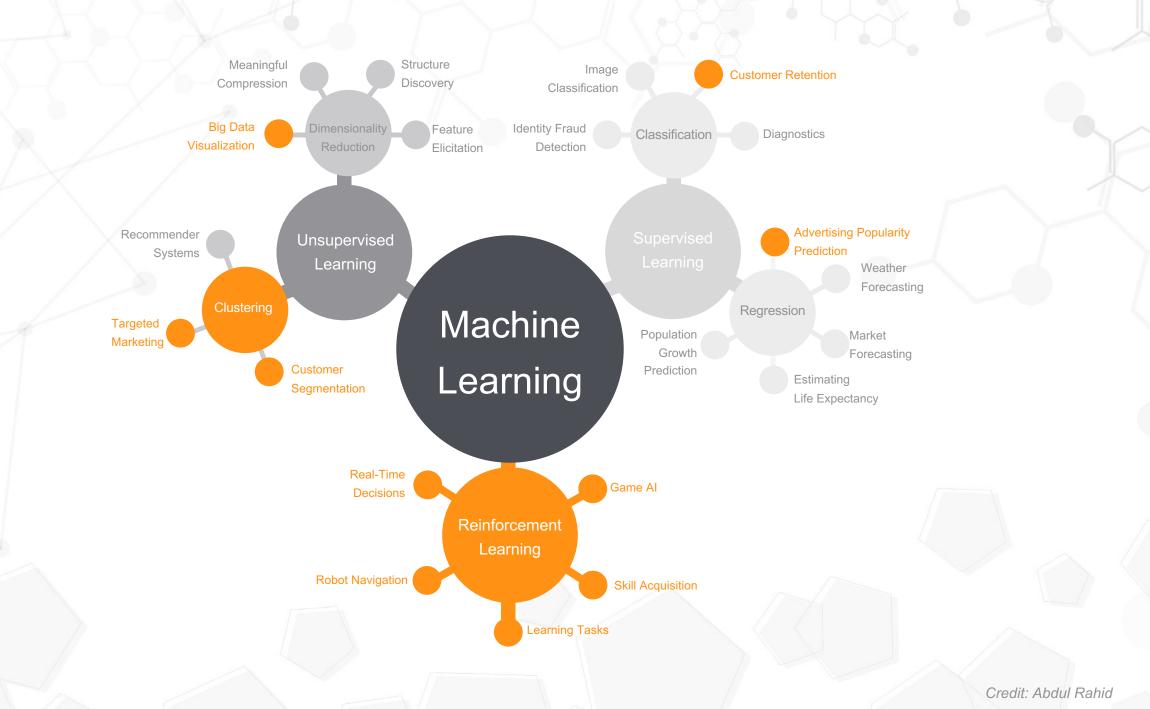
Economic

HEALTH

Trusting	Fit
Traditionalist	Friendly
Stubborn	Hesitant
Skeptic	Hopeful

Health







A healthy home is a happy home.

Protect your family's health.

Don't wait. Start today.

You care about the home you provide for your family. There are energy efficiency improvements you can make for a safer, healthier home environment.

For example, use the "auto" brightness setting for high-definition TVs.

Reduce eye strain and control energy costs using this setting. It's like dimming the screen on your smartphone to slow battery drain.



What do your planet, home, and health have in common?

YOU can make them better.

Protect your world. Protect your health.

The 4th National Climate Assessment confirms that impacts from climate change on air quality, extreme weather, and the transmission of diseases through food, water, and insects threaten the health and well-being of Americans. Fight climate change by saving electricity.

Start here: Use zone heating/cooling to your advantage.

Make the most of your energy by directing heating and cooling only to rooms that are occupied. The 4th National Climate Assessment says the time for change is now.



Do no harm to your family's future.

One easy way to do better: Regularly remove dryer lint.

Keep your home safe, healthy, and efficient.

Show your loved ones you want them to thrive for many years to come. A small step can preserve energy, lower your electric bill, and protect your family while teaching them safe, healthy habits.

Regularly remove dryer lint.

Help prevent dryer fires—and reduce drying time by removing lint from collection traps or screens before each load (and regularly from the vent). 1

A Method for Segmenting Customers

2

Energy and
Health
Personas

3

Simple
Message
Examples



ACEEE 2018 Conference on Health, Environment, and Energy

In Me, On Me, Around Me: Messages that Motivate Energy Efficient Choices



Suzanne Shelton, CEO sshelton@sheltongrp.com

Direct: 865.934.1765

lirio

Patrick Hunt, Chief Strategy Officer phunt@lirio.co

Mobile: 865.201.0462