#### Addressing Customer Energy Concerns through Strategic Utility Engagement

Improving Customer Experience and Increasing Participation with Energy Efficiency

October 2017

Presented a the 2017 ACEEE National Conference on Energy Efficiency as a Resource

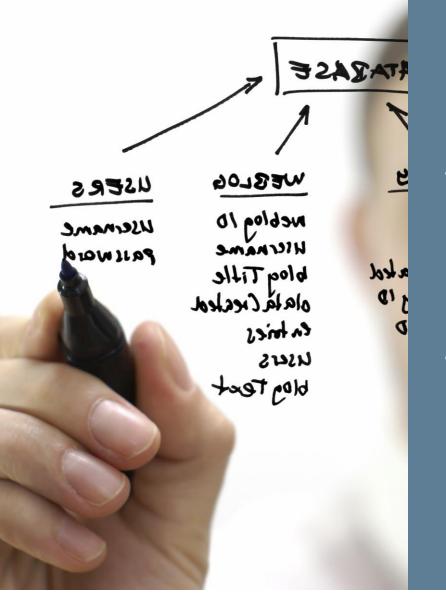






#### TODAY'S TOPICS

- Supporting utility and customer needs
- Marketing Energy Efficiency Services
- Impacting utility goals



#### PROGRAM BACKGROUND

#### Client Goals

- Increase participation with statewide DSM program
- Increase customer satisfaction
- Cost Effective customer service
- Program
  - Managed Accounts
    - Account Manager support
  - Business Accounts
    - Non-managed business account support



## ENERGY EFFICIENCY SERVICES OFFERED

#### **Energy Efficiency Assistance**

- Rate Class Assistance
- Energy Analysis
- Energy Management Tools
- Payback/Energy Saving Calculations

#### On Site Assessments

Level 1, 2, and 3 (Technical Audits)

Benchmarking and Energy Performance Indicator



## ENERGY EFFICIENCY SERVICES OFFERED

#### **Energy Teams**

Participation and facilitation

**Data Logging** 

Sub-metering

Supplementary Services in 2017

- Project Assistance
- Data Center Assessments

## IDENTIFY CUSTOMER OPPORTUNITIES



Working with customers to identify opportunities and provide cost effective solutions.

## MARKETING ENERGY EFFICIENCY SERVICES

#### **Outbound Campaigns**

Brochures or Mailers
Follow up "warm" calls
Inbound lines
Web forms

#### **Internal Marketing**

Open dialogue
Monthly meetings
slot
Internal presentations
Quarterly visits

### Primary Channels of Engagement

#### **Customer Marketing**

Bill inserts

Monthly newsletter

Utility website

## MARKETING ENERGY EFFICIENCY SERVICES

State DSM Programs
Associations and Events
State or City actions

- Events and trade shows
- Programs and initiatives



#### IMPACT ON STATE DSM PROGRAM

- 2014 incentive impact
  - \$718,951 incentives
- 2015 incentive impact
  - \$1.15 million incentives
- 2016 incentive impact
  - \$1.79 million incentives

## IMPACT ON CLIENT'S CUSTOMER SATISFACTION

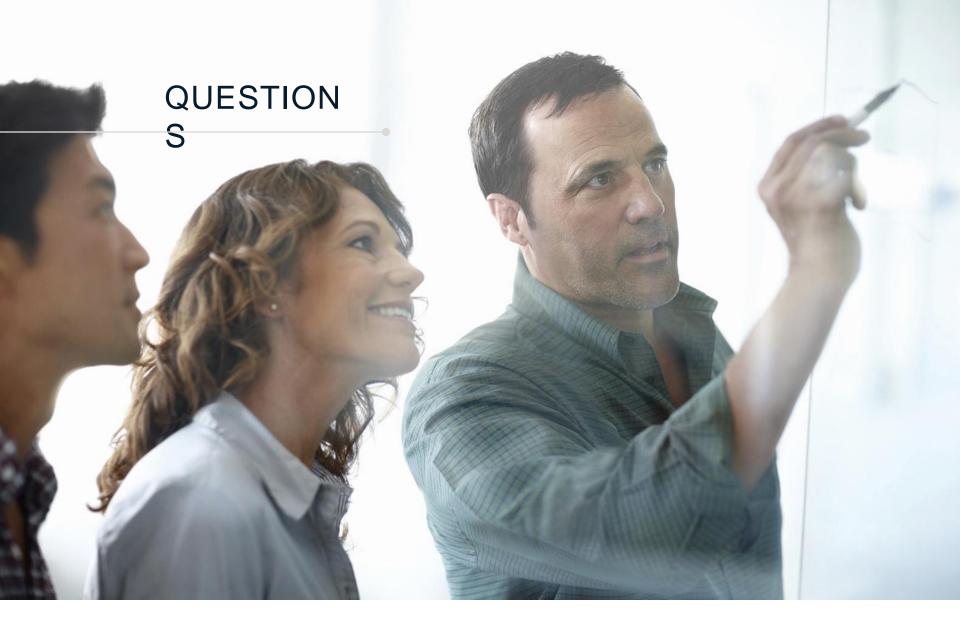
TQS – Satisfied with Energy Efficiency

Satisfaction with program's Energy Advisor

Satisfaction with utility

#### **Program Mission Statement:**

## To achieve **excellence** in customer service while providing customized solutions based on individual needs or concerns.



#### THANK YOU

# Frankling

WHEN Experience MATTERS