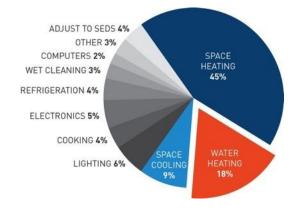


Bringing the Water Heater Installed Base Into the 21st Century

① Customer Value



② EE/ Cost Savings



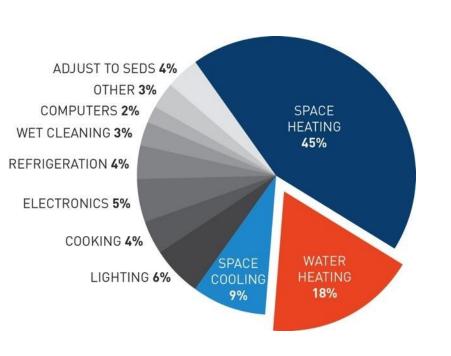
3 Grid Integration





Water Heating Energy: An Untapped Opportunity

A BIGGER SLICE THAN MOST THINK



MACRO OPPORTUNITY

- 125mm+ Residential WH Installed Base in NA
- Annual Residential WH Impact
 - \$32B energy spending
 - 2.9 Quads energy used
 - 150mm metric tons CO₂
- 20-50% of Energy Input Wasted
- \$3.6B/Yr Utility Grid Integration Opportunity



Aquanta Water Heater Controller



Customer Value

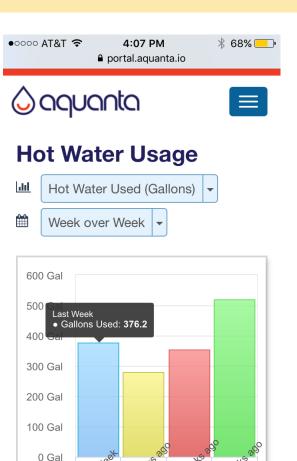
- Convenience
 - Remote WH monitoring & control
 - Manual temp/time scheduling
- Comfort
 - Auto-learning ("Aquanta Intelligence")
 - Hot Water Available %
- Control
 - Leak detection/maintenance alerts
 - Smart home integration





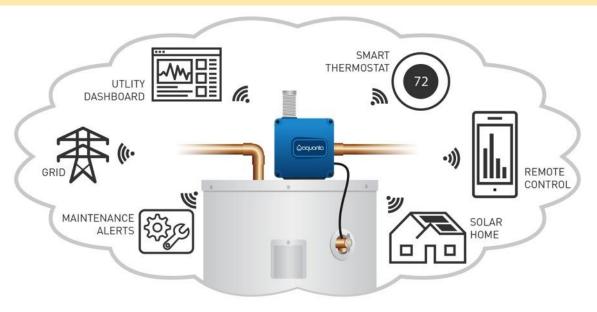
Energy Efficiency

- Intelligent/Auto Control
 - Reduced standby losses
 - Lower tank temperatures
 - Reduced heat cycling
 - Reduce of overheating (setpoint control)
- Manual Control
 - Away/Vacation setting
- Behavioral
 - Identify related saving opportunities
 - Peer comparisons





Grid Integration



- DR/capacity markets
- Enable TOU/variable pricing
- Storage/WH as battery

- Renewables integration
- Mitigate demand charges
- Whole home energy management



Addressing 125mm+ Site Market

- Units in 43 States, 6
 Provinces
- Manufactured in US
- #1 Google Search Rank
- 2 Dozen+ Utility Trials
- Initial Major Utility
 Programs Start Q1 '17

