#### **Schedule**

Time	Presenter	Topic
1:00 – 1:30	John Taylor, CEE	Introductions and Background
1:30 – 2:15	Alexis Allan, NEEA	MT Overview and Case Studies
2:15 – 2:30	Break/Form Your Groups	
2:30 – 3:15	Breakout Exercise	Barriers, Opportunities, Interventions
3:15 - 4:00	Karen Horkitz, Cadmus	Evaluation & Market Progress
4:00- 4:10	Break/Form Your Groups	
4:10-4:40	Breakout Exercise	Market Progress Indicators
4:40-5:00	John, Alexis, Karen	Session Wrap up

#### Program administrators formed CEE

- To reach binational markets
- Accelerate market uptake of efficient products and services
- Which achieves lasting public benefit of energy efficiency





## **Origins of EE Programs**

- **1970s**:
  - Energy crisis and OPEC oil embargo
  - "Conservation"
- 1980s to early 90s: IRP/DSM
- Mid-1990s:
  - Deregulation
  - Some abandon IRP
  - Establish system benefits charge



# **Today's Context for Market Transformation**

- Paradigm shift occurred with Reliability Crisis
  - Grid benefit
- IRP hasn't gone away
  - Distribution utility requirement
- Policies like CA: efficiency first in "loading order"
  - Efficiency is a resource
- "All cost-effective efficiency"
  - Implication of climate change policies

#### Demand Side Management (DSM)

- Part of integrated resource planning (IRP)
- Goal—to yield the lowest system cost
- Reduce energy and power demand
- Avoid construction and operation of new plants

## **Design of DSM Programs**

Focused on short term savings

Predominantly through financial incentives

Influenced single transactions

Temporary shifts in market share

#### **Characteristics of MT**

- Strategic interventions in the market
- Long-term objectives
- Tactical short-term objectives
- Need to recognize product life cycles
  - Where you are in the life cycles

## **Examples of National Market Transformation**

- Resource efficient clothes washers, 1989-2001
  - Proven market acceptance basis for future standard





Super efficient refrigerator program 1992-2000 Proof of technology leads to higher efficiency

## **Examples of National MT Programs**

- Golden Carrot™
- Design Charrette and/or Competition
- Tiered Efficiency Specifications
- Joint Campaigns or Branding
- Certified Equipment Performance Directories

#### Contact

John Taylor Deputy Director 617-532-0944

jtaylor@cee1.org