

Prioritizing Technology: HIT Catalyst April 4, 2017

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18 | Energy Efficiency and Renewable Energy eere.energy.gov

Building Innovation and Economic Growth

- Building Energy expenditures = \$410 billion/year
- Represent 75% of the nation's electricity consumption.
- Contribute 40% of greenhouse gas emissions.



BUT...

8.5% of 4.6 Trillion total construction spending was on energy efficient building products

2016 IEA EE Market Report



Innovative building technologies are critical for commercial building owners to meet energy and financial goals.





Commercial Building Technology Framework

Technology's role in reaching 20% less commercial building energy by 2020.

- 1. Prioritize: Identify, Evaluate and Focus
- 2. Define the Game Plan: Landscape, Strategize and Plan
 - 3. Stimulate the Market: Implement and Track

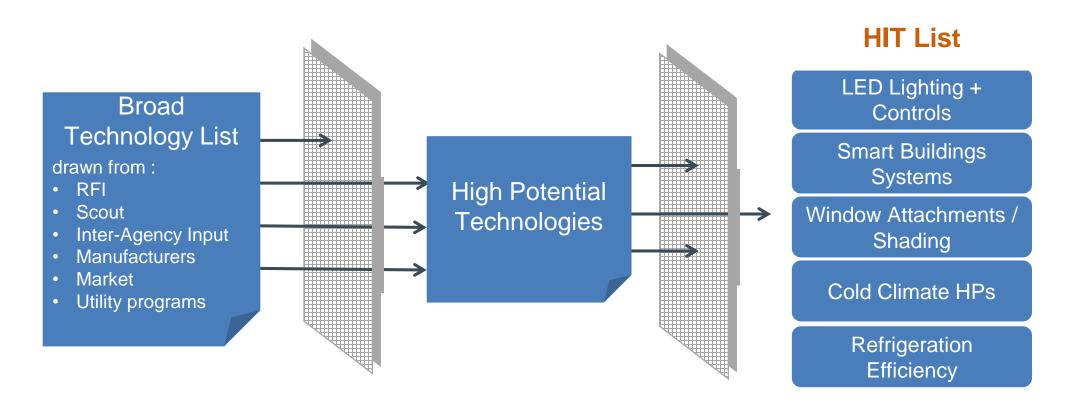
1. Prioritize: Identify, Evaluate and Focus

Initial Screen

(energy performance, stakeholder interest, manufacturing capacity)

Secondary Screen

(stakeholder input, criticality of federal involvement, cost effectiveness)



Measure Name	National Potential (Tbtu/Yr)	Market Criteria
LED Troffers with Controls	500-1000	Verify controllability for whole building energy reductions; assess rapidly changing offerings and interactions.
Energy Management and Information Systems	1000+	Verify cost-effectiveness and performance for standard packages . Track market needs and adoption.
Shading Systems	100-500	Widely adopted in other parts of the world; assess barriers to retrofits in the U.S. including case studies with real performance information.
Cold-Climate Heat Pumps	1000+	Verify savings and benefits over other heating options.
AFDD for HVAC Systems	100-500	Simplified, prioritized and streamlined alerting and automation for unit performance will enable low cost energy improvements.
Refrigerant Efficiency	100-500	Technologies and solutions to reduce refrigerant leakage and improve operation.

Pathways to Support Broad Adoption for National Impact

Activity

Innovation Challenge **Theory of Impact:** Building owners need more efficient or cost-effective products; DOE can convene stakeholders to Challenge for Innovation.

Outcome

Manufacturing Specification

Metric: New Products

Technology Demos **Theory of Impact:** Building owners are uncertain about the performance of new technologies and are risk adverse; real building performance information will make them more likely to adopt.

Case Studies

Metric: Results and Case Studies Presented

Application Resources

Theory of Impact: Template language that outlines the performance characteristics of proven and cost effective HITs streamlines purchasing, enables "apples to apples" comparisons potentially lowering overall cost of adoption.

Specifications

Metric: Technical specs produced to set performance levels

Adoption Campaign

Theory of Impact: Once a company has successfully piloted a new technology through a campaign, they will replicate that technology throughout their building portfolio. DOE shares best practices.

Installations

Metric: Commitments to retrofit or replace; leaders receive national recognition

Key Outcomes

Answer unmet market needs (leading to availability of more energy savings)

Greater organic adoption of HITs (leading to greater energy savings)

HITs incorporated into voluntary programs (leading regional and national focus on priority techs)

HIT data considered in Utility Analysis (catalyzing adoption for energy savings and cost effectiveness)

2. Define the Game Plan: Core Activities Laid out Annually

Owners demonstrate interest in high impact technologies but	A 4-step solution — The HIT Catalyst Playbook
the cost is too high →	1. INNOVATION CHALLENGE to increase competition
they are uncertain about real world performance →	2. TECHNOLOGY DEMO to validate performance
there are too many barriers →	3. RESOURCE DEVELOPMENT to support adoption
they are waiting until the broader market adopts →	4. ADOPTION CAMPAIGN to lock in savings

3. Stimulate the Market: Implement and Track



- 3 Innovation Challenges
- 20+ Demonstrations in Occupied Buildings
- 16 Technology Performance Specifications
- 4 Adoption Campaigns = industry partnerships, technical support and national recognition.
 - 150 businesses representing thousands of buildings committed to retrofit or replace.
 - 71,000 packaged heating/cooling unit retrofits (RTUs)
 - 1.1 million LED troffer lights
 - 1780 buildings, 55 million sq. ft. ongoing energy analytics











\$110 million/year and 1.3 billion kWh/year saved so far

Stakeholder Engagement: Better Buildings Initiative

>200 partner organizations >11 billion sq. ft.

20% more efficient by 2020











Commercial Real Estate

Food Service, Retail & Grocery

Healthcare

Hospitality

Higher Education

Technology Solutions Teams



Lighting



Space Conditioning



Plug & Process Loads



Refrigeration



Energy Information Systems



Renewables Integration

Market Solutions Teams



Financing Strategies



Leasing and Tenant Engagement



Training / Workforce



Appraisals and Valuation

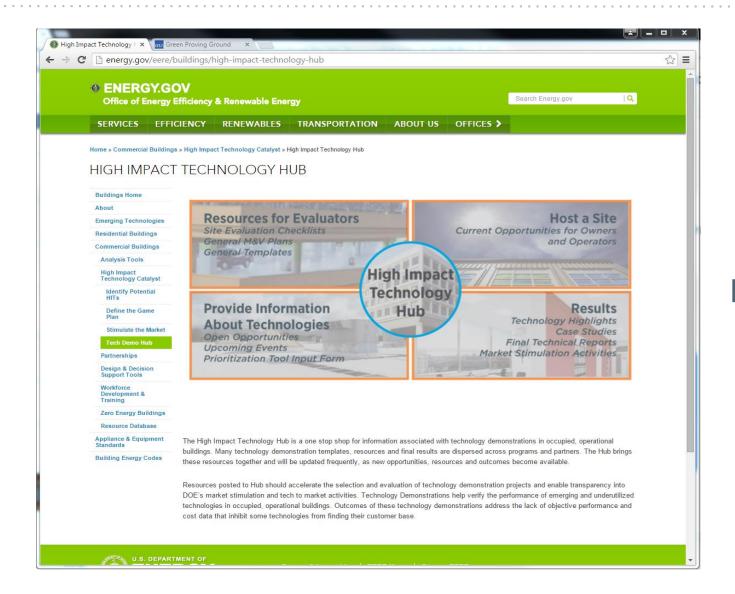


Data Access





Program Information and Resources



buildings.energy.gov/hitcatalyst

Thank You

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