

Your Trusted Partner in Customer Engagement

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Quick Summary of Apogee

23
years in business

Serving 650+ energy utilities

"Apogee's Customer Engagement Platform is the most comprehensive in the industry.

It reaches customers in so many ways by educating and providing **personalized** and meaningful information to change behavior while providing utility clients with **business analytics** to make good business decisions."

N/VIGANT® 2015







RELIABILITY? OUTAGE INFORMATION? TO BE LEFT ALONE?



Record ID: 3737541

Electric Forecast

Natural Gas Forecast

Electric Forecast ENERGY FORECAST - ELECTRIC COST

YOUR PROJECTED ELECTRIC COST FOR THIS WEEK IS \$26

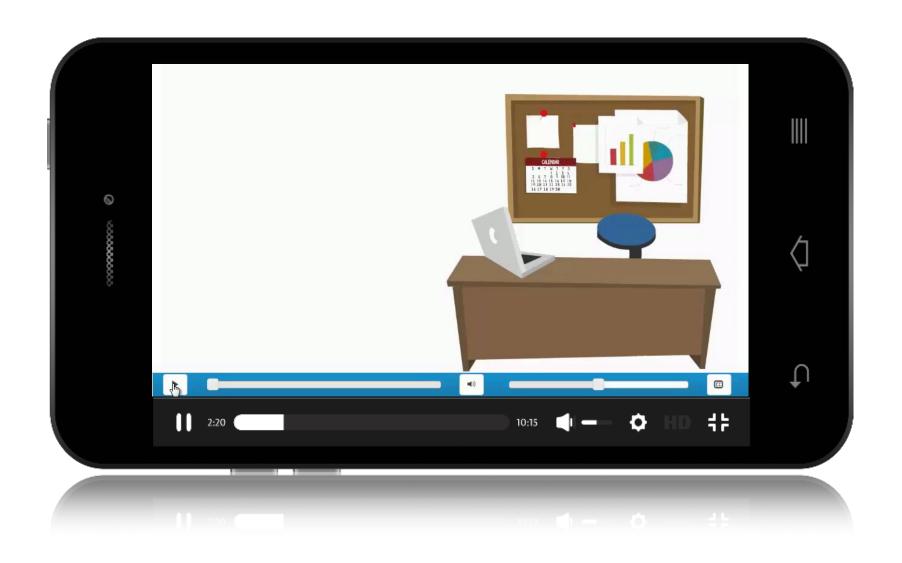
Annual Usage Breakdown

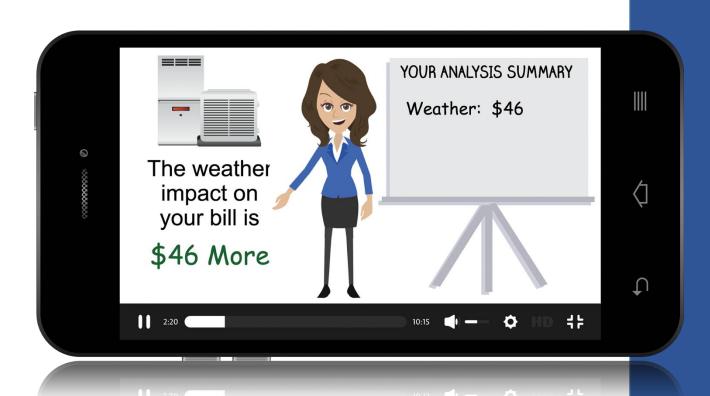


Weather & Projected Cost



Personal Video Messaging...Bill Explanation





Survey Says..

Sending monthly

46% Open Rate

30% Click-thru Rate

97% Easy to Understand

90+% Useful

Ideal Frequency

72% Monthly,

27% Quarterly **99%**

1,000s wrote verbatims

99% extremely positive

| My Saving Tips My Weather My Usage Details | Sign up for usage alerts: Email: or Mobile: | EZHome Checkup Record ID: 1531 |
|--|--|--|
| My Alerts My Profile | Alerts you would like to recieve: Mid cycle alert When my usage reaches \$ Unusual usage | FEED BACK |
| Your Mid-Month Energy Use Report Hi Jim, During this time of year, many customers appreciate on update on their energy bills. You have used about \$67 worth of electricity in this billing costimated bill for the month is \$162. | AEG Power Usage Alert. You've used \$120 so far this month. Ba on the weather in your area, you projected to use \$210 for them. For more information on your us visit www.sessionkey=1234.com Sep 8 | Adjusting your thermostat is an easy way to Save SSS. Use the brown of the save way to Save SSS. Use the brown of the save way to Save SSS. Use the brown of the save way to Save SSS. Use the brown of the save way to Save way to Save SSS. Use the brown of the save way to Save SSS. Use the brown of the save way to Save Way to Save SSS. Use the brown of the save way to Save SSS. Use the save save save save save save save sav |
| your home this month: | Weather Is month's weather was: 15° cooler ham is at month with an everage temperature of 28 degrees. Type message | The control of the co |

Proactive Alerts

80% • Want Alerts

• Check for alerts even when phone isn't vibrating

• Sleep with their phones so to not miss alerts and calls

Source: Pew Research Center 2015

Summary of Apogee's Point of View

- Make it free to home owner at least for now
- Nothing to install no truck roll no cost
- No Wi-Fi needed in the house
- Design for the smart phone in communications
- Don't assume customers can or will read
- Use proactive video messaging
- Give customers simple actions to try
- Monetize their actions and give feedback

Precision Temperature Monitoring

Reinventing the Home Audit and Energy Engagement Business

Watch our Latest Technology!

Nothing to Install Just stick it to the wall! **Web Service APIs in Cloud Environment HVAC PERFORMANCE Blue Tooth or Cellular/SigFox** 0 **SHELL PERFORMANCE** EMERSON **BEHAVIORAL PERFORMANCE Utility/Auditor** Customer

Experience

Utility/Auditor Experience

"The heartbeat of the home"sm

The Energy Industry is desperate for performance metrics!

Conclusive Shell statistics

HVAC SEER/AFUE statistics

Trends and alerts to identify

- Refrigerant leaks

- Filter replacement
- Thermal changes
- Comfort challenges
- Weatherization effects

