

Attachments Energy Rating Council

2017 ACEEE/CEE National Symposium on Market Transformation

April 4, 2017



What are Window Attachments?

Interior Shutters



Horizontal Blinds



Cellular Shades





Roller Shades





What are Window Attachments?

Exterior Storm Windows



Exterior Roller Shutters



Exterior Roller Shades

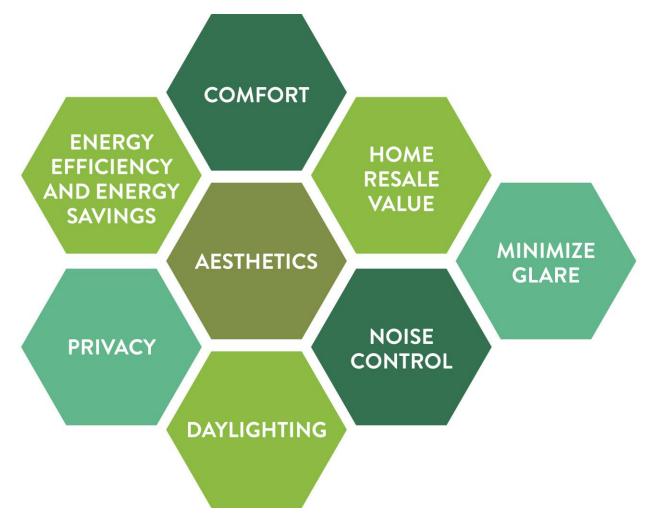


Awnings





Value of Window Attachments





Large Opportunity



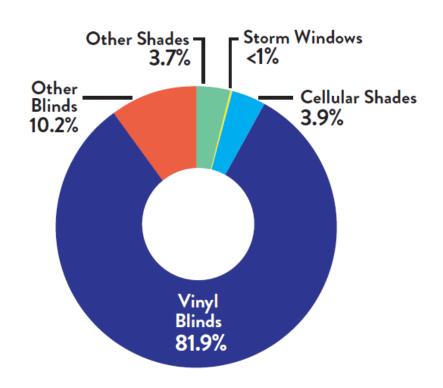
- ✓ FIELD DEMONSTRATED ENERGY SAVINGS: 3%-30%
- ✓ LOWER COST MEASURE: \$100 median price per window
- **✓** YEAR ROUND BENEFITS:
 - Heating: 20 500 therms/year
 - Cooling: 700 5,200 kwh/year
- **✓** HIGH MARKET POTENTIAL:
 - 150 million+ attachments shipped annually
 - 4-16 year lifetimes

- Window attachments offer a significant opportunity to save energy:
 - Field demonstrated energy savings
 - Heating and cooling savings
 - Wide range of prices, with median prices around \$100
 - Easily accessible to consumers
 - DIY
 - Large market



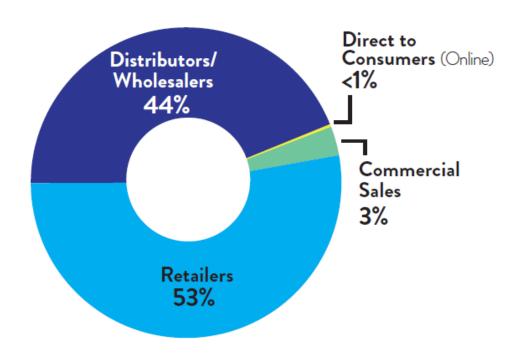
Residential Market

 ~150-225 million interior window coverings shipped in U.S. in 2015





Residential Distribution Networks



Channels differ greatly manufacturer to manufacturer



Window Attachment Pricing



^{*}Blinds include wood blinds, faux-wood blinds, vertical blinds, and metal blinds



Attachment Energy Savings Studies

	Whole Home Ene Homes: Matche	Product Installed Lifetime Estimates			
Product Category	Baseline Window	Percent Savings		Vanus	
		Heating	Cooling	Years	
Cellular Shades (covering all window area)	Double pane clear glass	10.5% ± 3.0% - 16.6% ± 5.3%	10.4% ± 6.5% - 15.9% ± 0.7%	4 – 10	
Exterior Storm Windows (covering all window area)	Double plane clear glass, aluminum frame	10.5% ± 1.2%	8.0% ± 0.5%	10 20	
Interior Storm Windows (covering 74% of window area)	Double pane clear glass, aluminum frame	8.2%± 1.9%	4.2%± 0.7%	10 – 20	



Window Attachment Operation Studies

- DOE conducted a behavioral study that showed that consumers can save energy if they move to a more efficient window attachment without adjusting their daily routine.
 - Results showed that homes in southern climates had their attachments closed more frequently during summer than northern climates
 - Suggests that consumers may already operate attachments in manner than optimizes efficiency

Bickel, S., Phan-Gruber, E., Christie, S. 2013. Residential Windows and Window Coverings: A Detailed View of the Installed Base and User Behavior. Building Technologies Office, Office of Energy Efficiency and Renewable Energy, U.S. Department of Energy.

ATTACHMENTS ENERGY RATING COUNCIL



What is AERC?

AERC is an independent, **public interest** organization whose mission is to **rate**, **label and certify** the **energy performance** of **window attachments**.

AERC members include:

- Product Manufacturers
- Component Manufacturers
- Public Interest Groups
- National and Commercial Labs
- Utilities





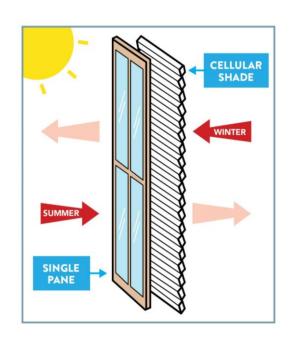






Why is AERC Necessary?

- Window attachments can save energy
- Consumers have no way to compare the energy performance of attachments
- The rating simplifies the customer experience



The AERC rating allows consumers to make more informed decisions.



AERC Program Background

- Cooperative Agreement between DOE and Window Coverings Manufacturers Organization (WCMA)
- Financial self-sufficiency at the end of four year funding period
- Public interest mission and majority public interest representation on Board of Directors

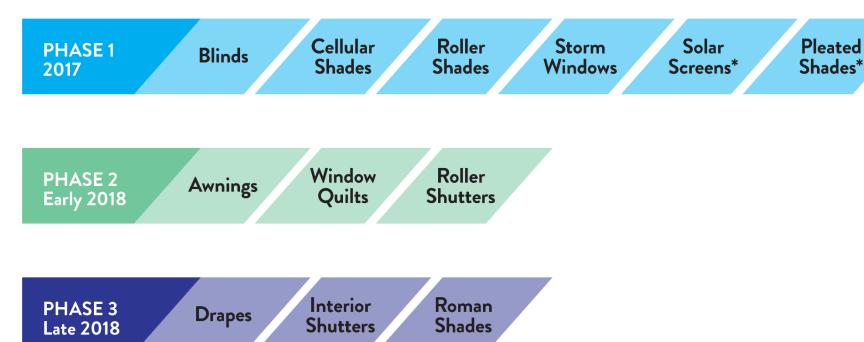


AERC Program Goals

- Deliver a consistent set of energy performance-based rating and certification standards
 - Residential and commercial fenestration attachments
- Create consumer website and database to share certified product performance



Phased Ratings Development





AERC 2017 Goals

- Energy Performance Residential Ratings for cellular shades, storm windows, blinds, roller shades, pleated shades, and solar screens
- Product Label for the residential market
- Website that will allow consumers to access certified product performance information
- Ongoing public outreach and education

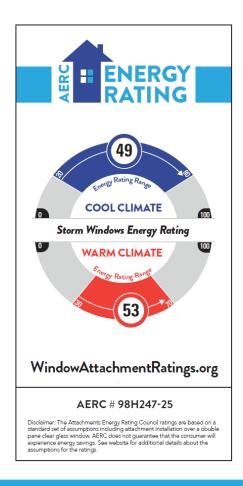


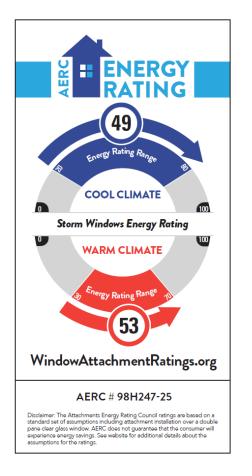
AERC Technical Ratings

- U-Factor
- Solar Heat Gain Coefficient
- Visual Transmittance
- Air Leakage (as applicable)
- Annual Energy Performance



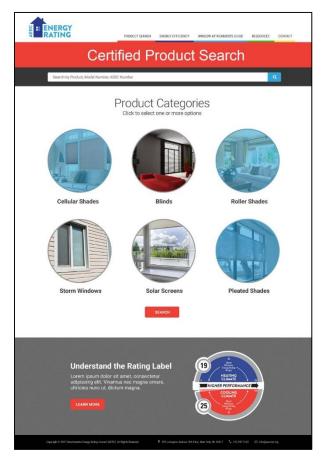
AERC Draft Residential Product Label

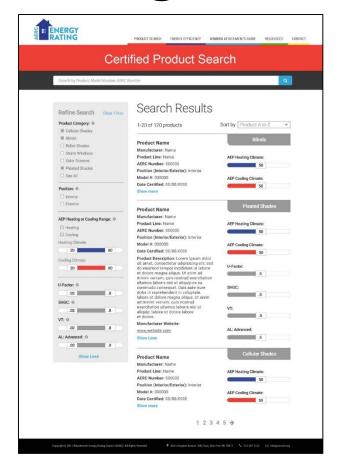






AERC Consumer-Facing Website





GET INVOLVED WITH AERC



Become a Member

- AERC values a diverse membership that balances industry and public interest
- Organizations or individuals with experience in the window attachments industry and/or energy efficiency are encouraged to join AERC and contribute to its success
- Influence key decisions, bring your expertise, and network in the window attachments industry

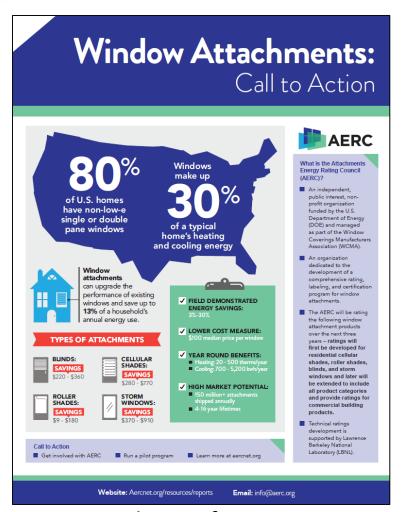


Collaborate with AERC

- AERC is looking to partner with organizations to conduct field studies and outreach to the public
- Call to Action:
 - Co-sponsor a demonstration project
 - Develop pilot program incentivizing sales of efficient attachments
 - Launch public education campaign on the benefits of window attachment upgrades



Learn More





AERC Organizational Website

AERC Utility Briefing Document



Contact Information

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Annual National Aggregate Savings Potential Across Product Types

10)%	Ad	op	tio	n

20% Adoption

Heating (Billion Therms)

0.2 - 0.4

Cooling (TWh)

1.4 - 3.1

Heating (Billion Therms)

0.4 - 0.8

Cooling (TWh)

2.8 - 6.2

For gas heating and electric A/C homes ~25% of homes in the US

Estimates based off of modeled data from the following report: Curcija, D., M. Yazdanian, C. Kohler, R. Hart, R. Mitchell, and S. Vidanovic. 2013. *Energy Savings from Window Attachments*. Prepared for U.S. Department of Energy. Berkeley, Calif.: Lawrence Berkeley National Laboratory.